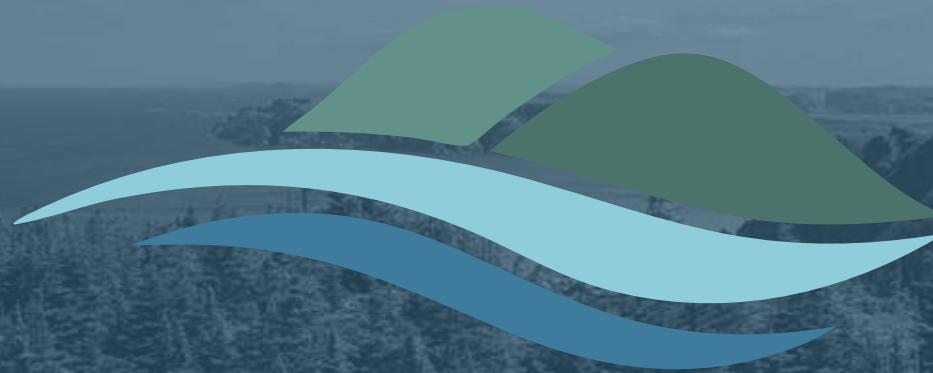


TOOGOOD GOLD



HIGH GRADE GOLD EXPLORATION IN NEWFOUNDLAND

Toogood Gold

THE OPPORTUNITY



HIGH-GRADE DISCOVERY

Quinlan Discovery: First drilled in 2022: visible gold in 15/19 drill holes; numerous high-grade intercepts, open in all directions



2025 DRILLING SUCCESS

2,000m program intercepted gold in 100% of drillholes, with VG logged in 10/30 holes in 2025 and 15/19 holes in 2022, open in all directions

100% of holes drilled at the new Mélange Contact prospect hit gold, identifying a significant new district-scale (15-km-long) target corridor



GEOPHYSICS-DRIVEN UPSIDE

2025 DGPR imaging at Quinlan confirmed dyke continuity at depth and under cover, generating high-confidence step-out targets



DISTRICT-SCALE GOLD BELT

164 km² property hosting >28 km of highly prospective trend; Tier 1 jurisdiction with strong access to infrastructure

Acquisition of the Golden Nugget Property (2025) adds 12 km prospective strike, high-grade historic samples, multiple new targets



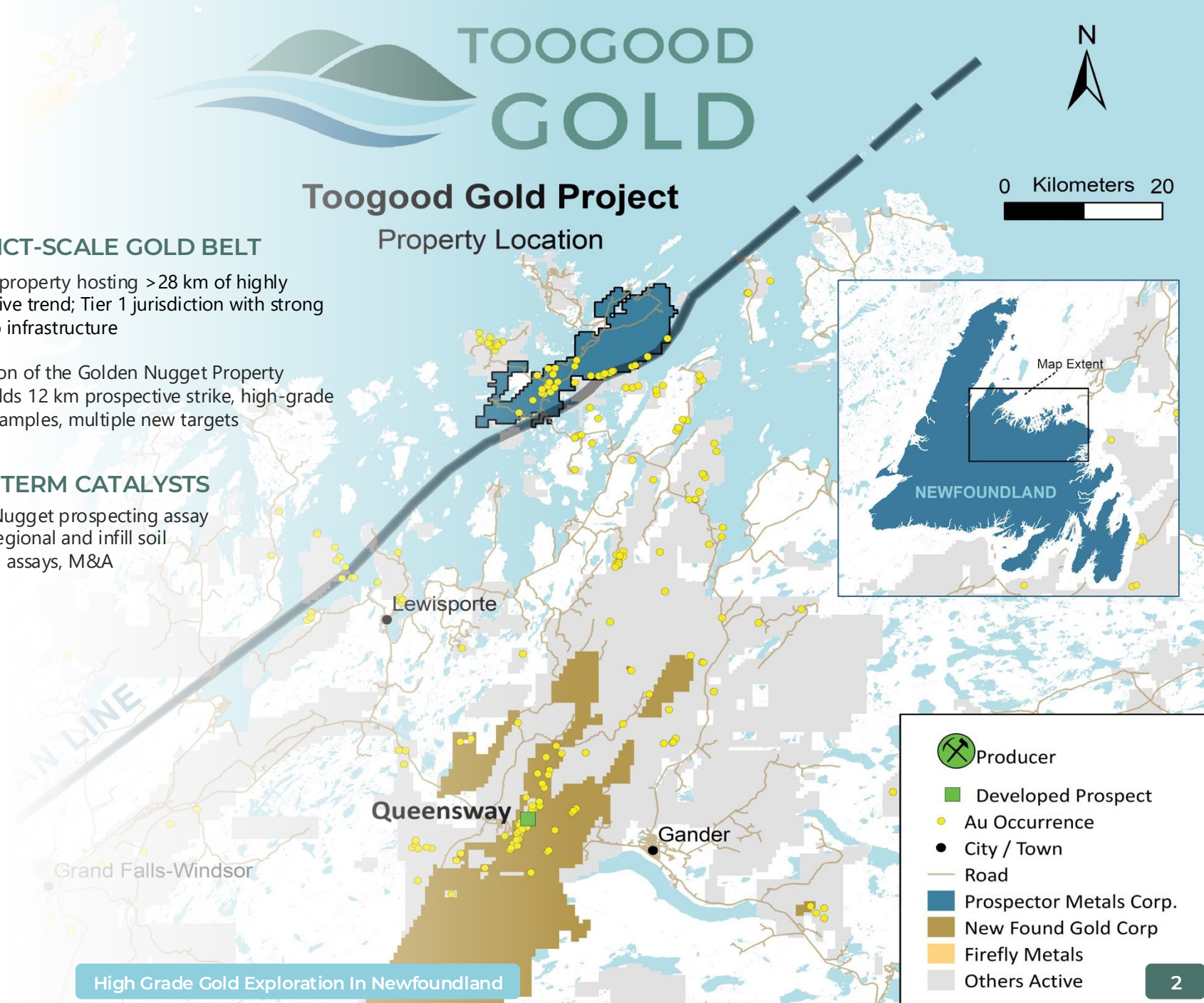
NEAR-TERM CATALYSTS

Golden Nugget prospecting assay results, regional and infill soil sampling assays, M&A



Toogood Gold Project

Property Location



Geological belt hosts multiple recent significant gold discoveries within the same structural terrain as Toogood

200 km NE of Equinox's Valentine Lake Gold Mine (~7.8 Moz Au reserves + resources¹), 50 km N of Queensway Project (New Found Gold)

>25 historical and new prospects with numerous occurrences of coarse (1+ cm) and fine visible gold

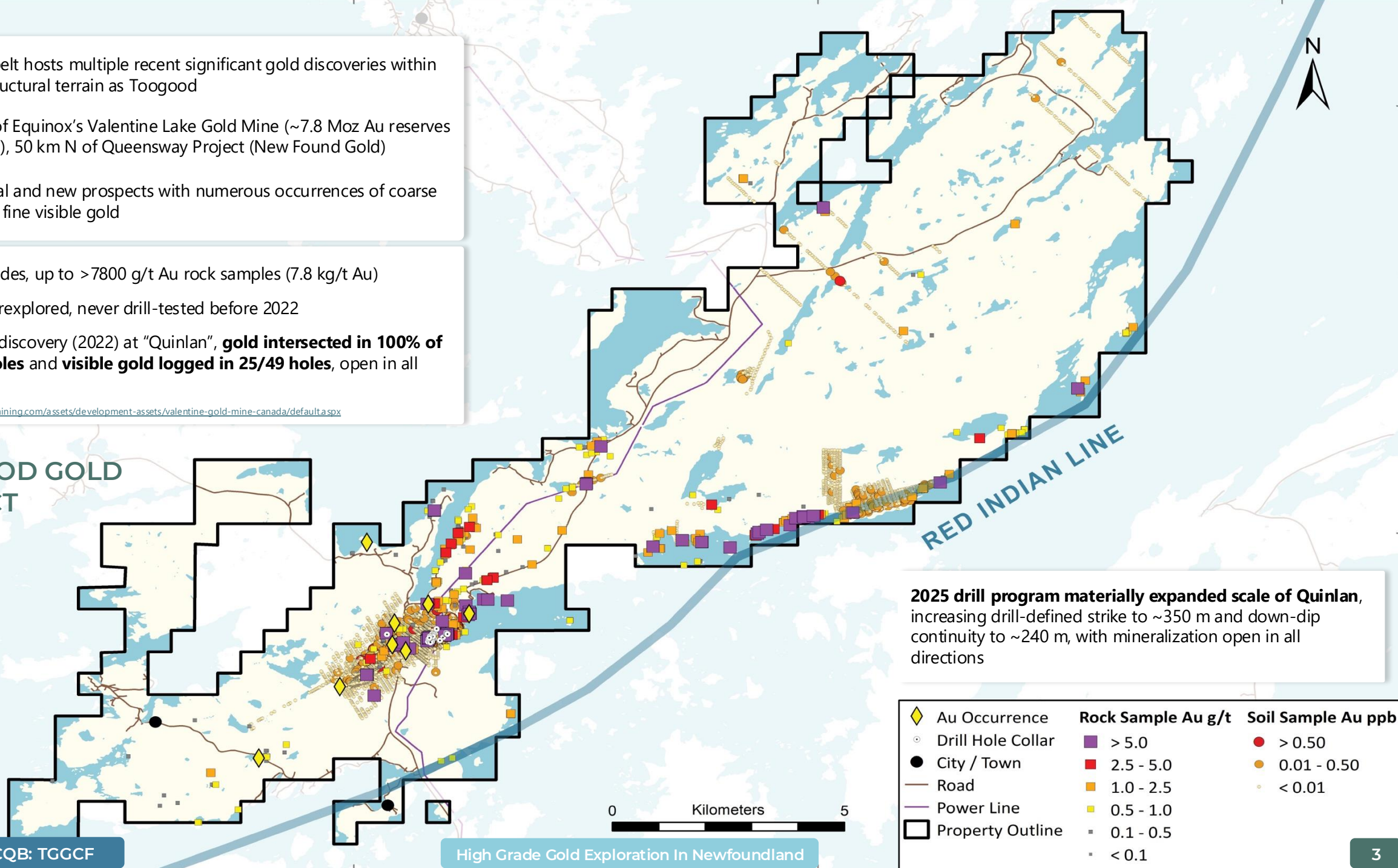
Bonanza grades, up to >7800 g/t Au rock samples (7.8 kg/t Au)

Highly underexplored, never drill-tested before 2022

High-grade discovery (2022) at "Quinlan", **gold intersected in 100% of 2025 drillholes** and **visible gold logged in 25/49 holes**, open in all directions

¹<https://www.calibremining.com/assets/development-assets/valentine-gold-mine-canada/default.aspx>

TOOGOOD GOLD PROJECT



2025 drill program materially expanded scale of Quinlan, increasing drill-defined strike to ~350 m and down-dip continuity to ~240 m, with mineralization open in all directions

	Rock Sample Au g/t	Soil Sample Au ppb
◆ Au Occurrence	■ > 5.0	● > 0.50
○ Drill Hole Collar	■ 2.5 - 5.0	● 0.01 - 0.50
● City / Town	■ 1.0 - 2.5	● < 0.01
— Road	■ 0.5 - 1.0	
— Power Line	■ 0.1 - 0.5	
□ Property Outline	■ < 0.1	



Leadership Team

Colin Smith

DIRECTOR & CEO

Geologist (M.Sc., P.Geo.) and mining executive with 20+ years' experience; formerly with SSR Mining (Sr. Geologist), Discovery Group (VP Exploration and CEO), now CEO & Director, First Andes Silver.

Jo Price

VP EXPLORATION

Geological consultant with 20 years' experience, including 12 in project management and strategy. Skilled in field operations, drilling, databases, land management, permitting, and community relations across multiple jurisdictions.

Cheryll Lingal

CFO

Senior Director at RW Global, providing financial and accounting support to venture public companies, and CFO of Golden Cross Resources. Former Manager at Grant Thornton LLP, overseeing assurance for private and public mining companies.

Matthew Roma

DIRECTOR

Resource finance executive with 13+ years' experience; CEO & Director of Golden Cross Resources, Co-Founder of Gladiator Metals, founding CFO of Snowline Gold. Key role in raising \$150M+ in equity capital.

Darren Devine

DIRECTOR

Principal of CDM Capital Partners, advising on corporate finance and M&A. Chairman of Dolly Varden Silver and Gladiator Metals; former securities lawyer and member of TSX Venture Exchange Advisory Committee.

Shawn Khunkhun

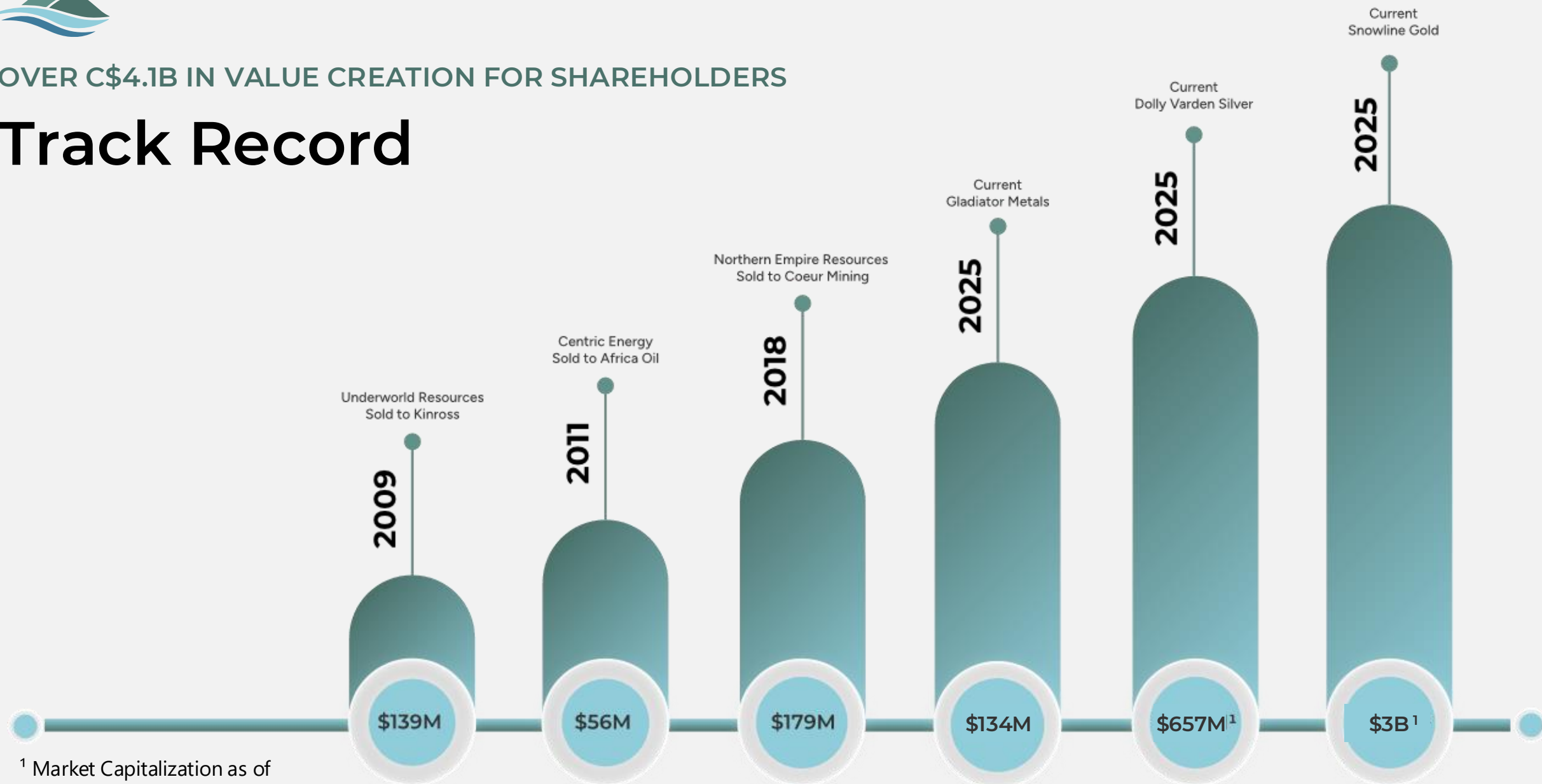
STRATEGIC ADVISOR

20 years in capital markets and mineral exploration, focused on shareholder value. CEO & Director of Dolly Varden Silver; Director of Goldshore Resources and Strikepoint Gold. Instrumental in \$1B+ in capital raises.



OVER C\$4.1B IN VALUE CREATION FOR SHAREHOLDERS

Track Record

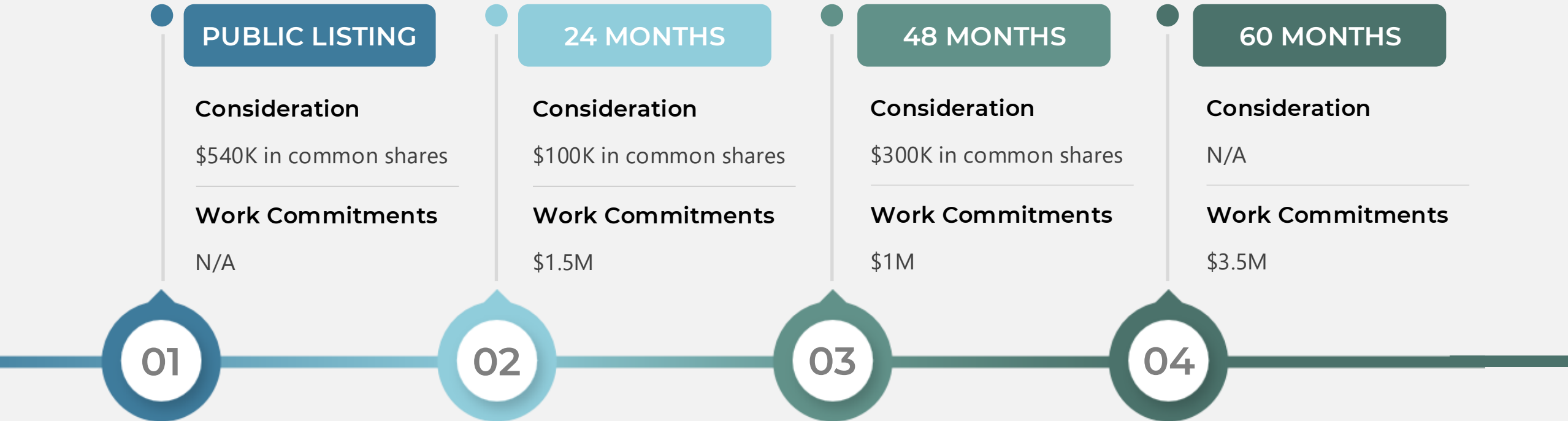


¹ Market Capitalization as of Jan 19, 2026. All Amounts in CAD.



Transaction Summary

100% Earn-In Deal with Prospector Metals Corp.
In the 11,825 ha Toogood Gold Project,
New World Island, Newfoundland





SHARE STRUCTURE

Capital Structure & Spend

As of Nov. 11, 2025

TSXV: TGC; OTCQB: TGGCF

84M

Shares outstanding

1.8M

Options @ \$0.10;
\$0.235; \$0.25; \$0.41

5.3M

Broker warrants @ \$0.10;
\$0.30; \$0.45

2.5M

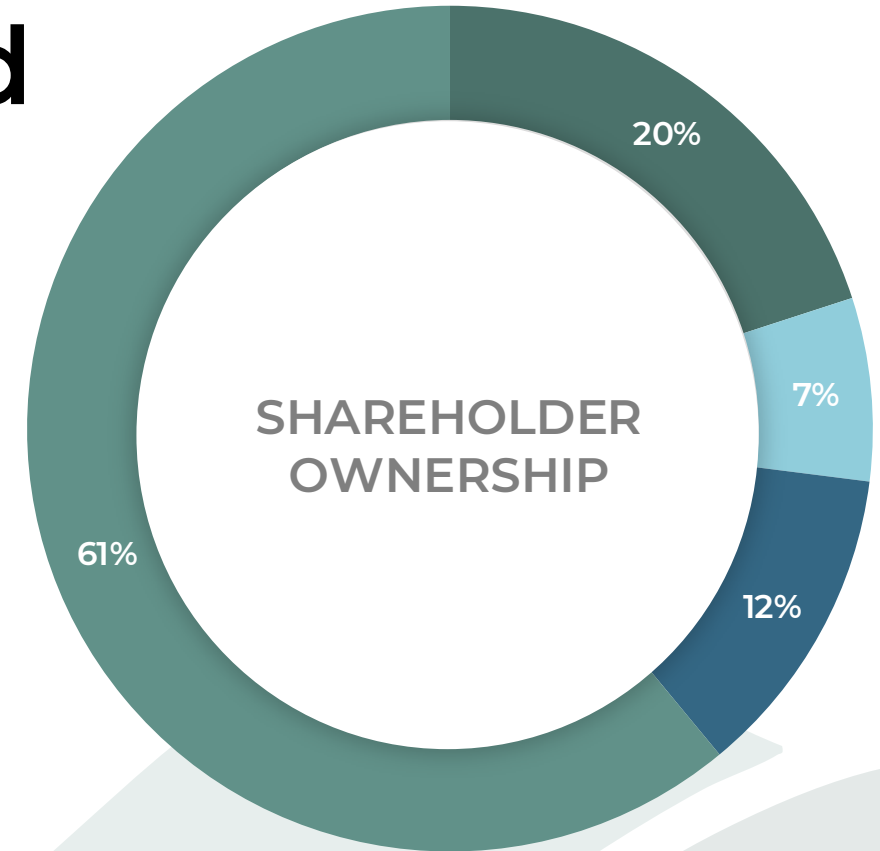
RSUs

93.3M

Fully Diluted

\$14.4M

Market Cap



■ Insiders & close associates ■ Discovery Group ■ Institutional ■ Retail

Quinlan Discovery

2022 MAIDEN DRILL PROGRAM AT QUINLAN:

Drill assay results include:

- 23.90 g/t Au / 3.65 m from 4.75 m (83 g*m) including 43.22 g/t Au / 1.95 m
- 18.27 g/t Au / 4.25 m from 41.25 m (78 g*m) including 70.31 g/t Au / 1.05 m
- 9.40 g/t Au / 3.18 m from 9.40 m (37 g*m) including 22.76 g/t Au / 1.10 m



Drilling Program

19 HQ holes (857.5 m) intersected a 1.5-4.5 m wide altered auriferous felsic dyke



Visible Gold

Identified in 15 of 19 drill holes (2022)



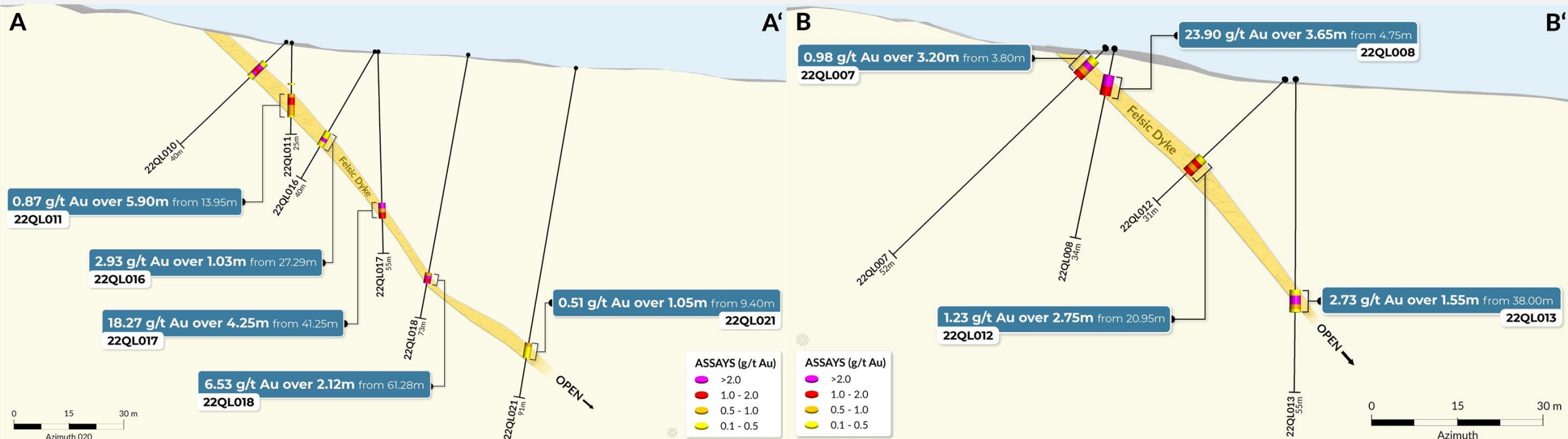
Defined High-Grade Zone

Drilling confirmed in-situ dyke over 200 m strike length and 120 m downdip



Exploration Potential

Mineralization remains open in all directions, with aggressive step-out and delineation drilling completed in Q2-Q3 2025.



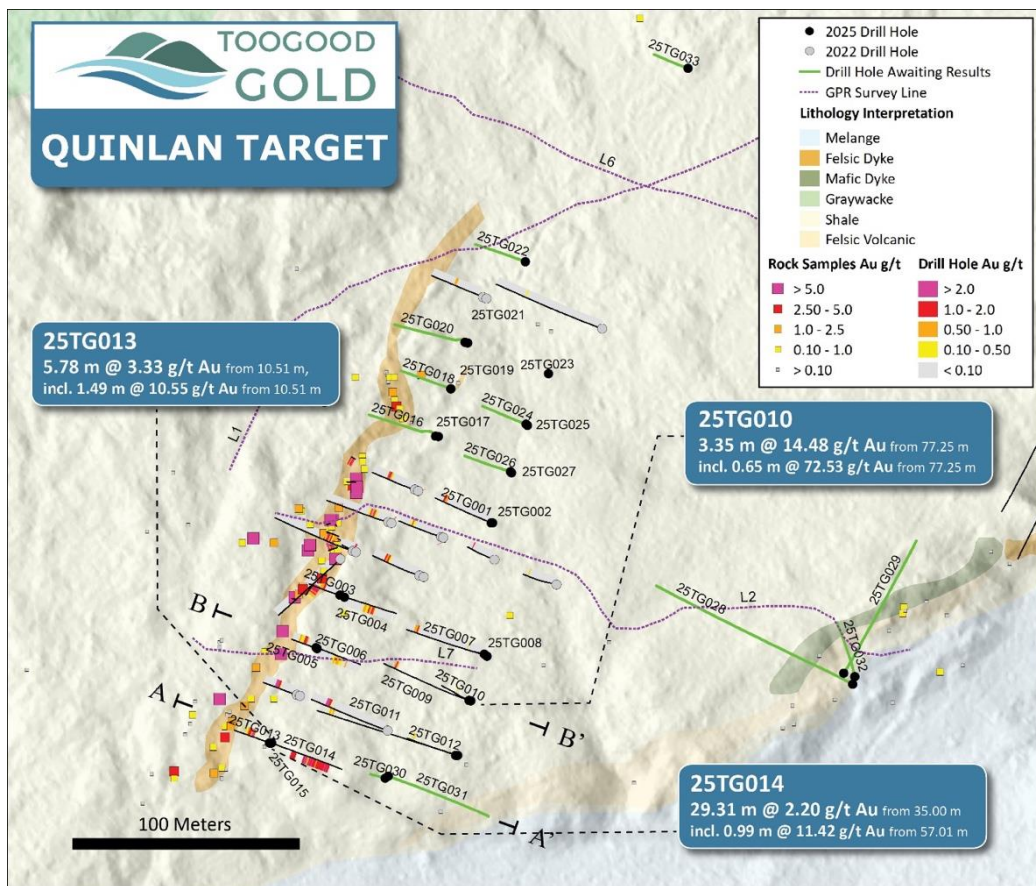
2025 INITIAL RESULTS



Quinlan Zone

Efficient, Fully Funded Program

2,000 m drilled in 33 holes, completed safely, on budget, and on schedule - setting the stage for continued resource growth and discovery across the district-scale land package



Plan map of 2025 drill program, rock samples, geology and GPR survey lines

High-Grade, Consistent Results

Every hole drilled at Quinlan to date has intercepted the mineralized felsic dyke, with multiple shallow, high-grade gold intervals:

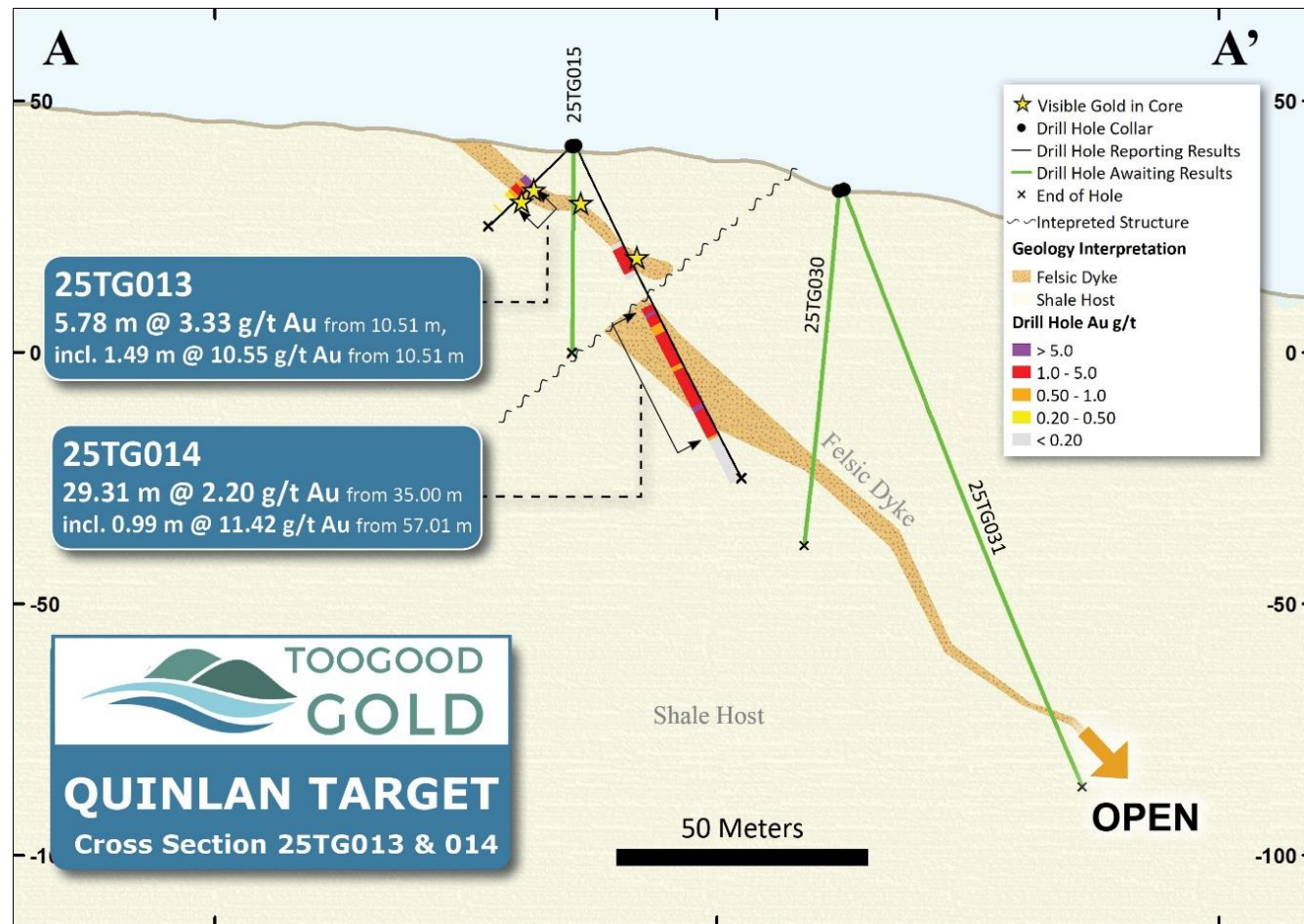
- 29.31 m @ 2.20 g/t Au (25TG014)
- 3.35 m @ 14.48 g/t Au (25TG010)
- incl. 0.65 m @ 72.53 g/t Au

Visible Gold Confirmed

VG identified in 10 of 30 holes in 2025, confirming strong mineralization potential

Expansion Potential

Geophysics (GPR survey) indicates untested strike extensions to the NNE, with mineralization remaining open along strike and at depth



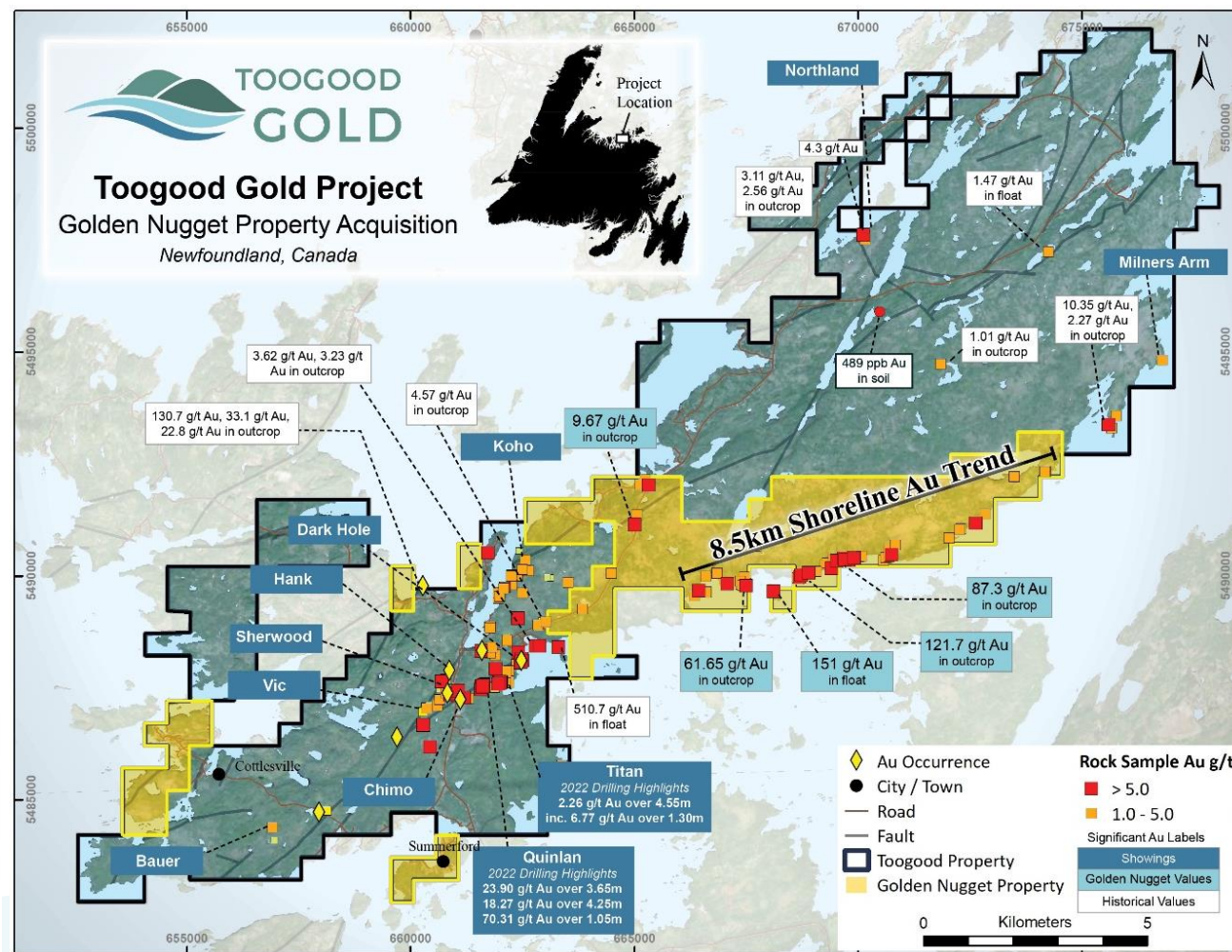
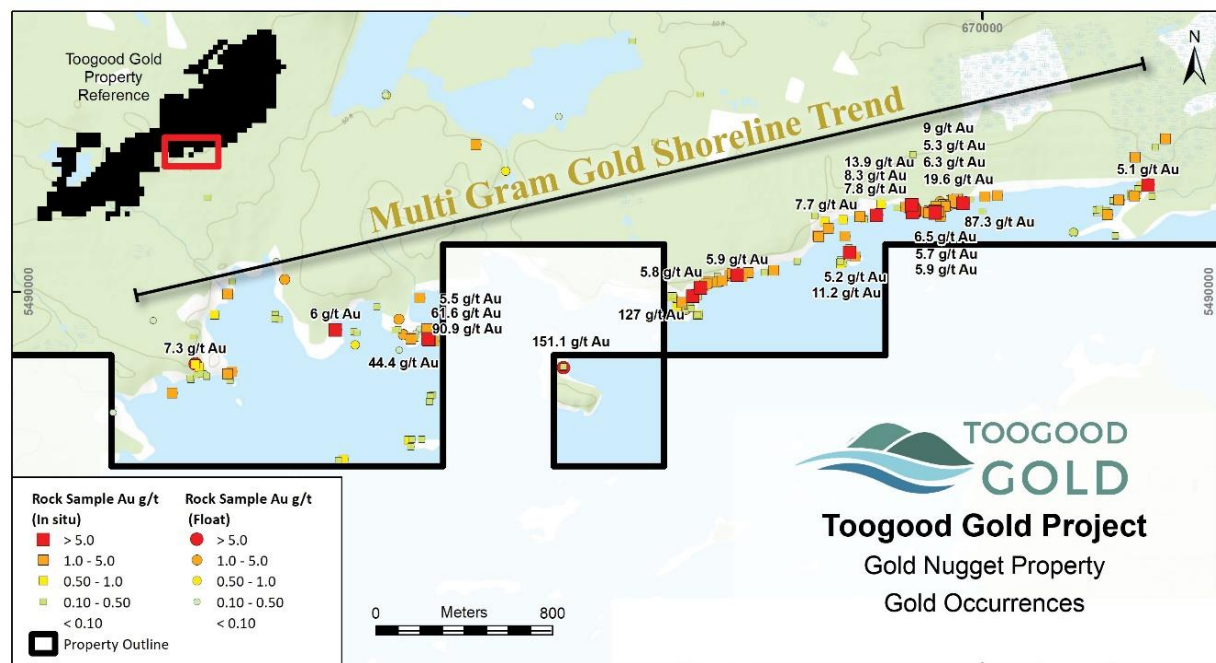
Cross section of drill holes 25TG013, 25TG014, 25TG015, 25TG030 and 25TG031

Golden Nugget

3,000-ha land package, >12 km of underexplored fertile gold trend

- > 10 km of Mélange Contact which now totals >15 km of prospective strike property-wide
- 8.5-km-long trend of strongly anomalous coastline
 - 148 historical rock samples which grade ≥ 1 g/t Au (average ~ 7 g/t Au)
 - 87% (n = 129) of these samples are reported as outcrop-sourced
- Historical channel samples: 50.2 g/t gold over 1.1 m, 87 g/t over 0.8 m and 29.2 g/t over 2.5 m
- 100% of holes drilled at the Melange Contact in 2025 hit gold, with all 3 holes reporting gram to multi-gram gold, establishing it as a prospective gold-bearing corridor (> 15 km of untested trend)
- Immediate, systematic follow-up to define geochemical and structural drill targets.

Comprehensive coastline geological and structural mapping, rock + soil sampling program is ongoing to rapidly advance drill targets at Golden Nugget for 2026





LOCATION

Why Newfoundland?

MINING POWERHOUSE

- One of the province's largest industries
- Produces 15+ commodities
- 7 active metal mines (Au, Fe, Ni, Co, Cu)

STRONG WORKFORCE & SUPPORT

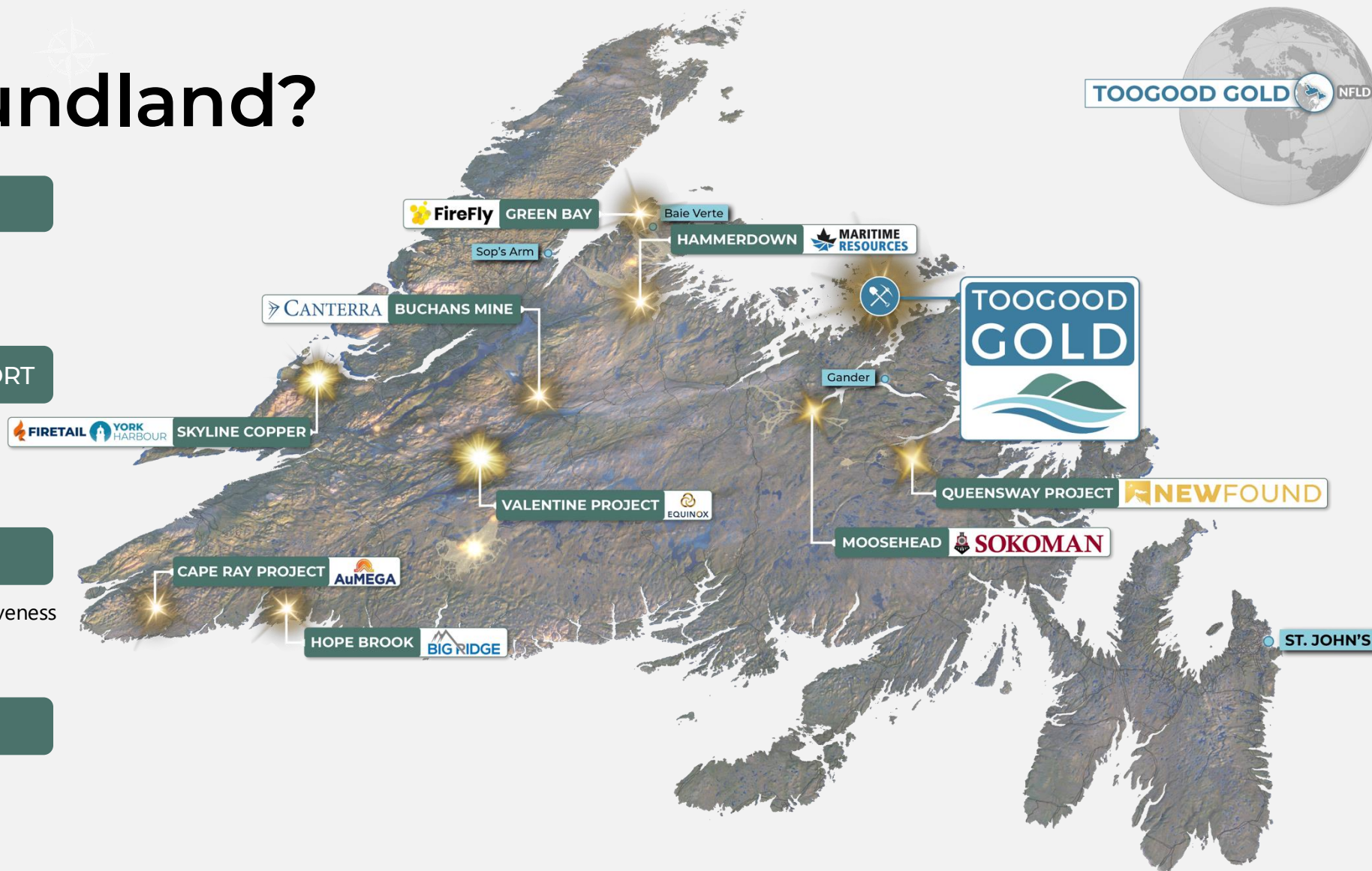
- 8,000 direct mining/exploration jobs
- Clear permitting process and government support

WORLD-CLASS JURISDICTION

- Ranked 8th globally for investment attractiveness (Fraser Institute, 2024)
- Excellent infrastructure in place

UNDEREXPLORED GOLD BELT

- One of the youngest gold rushes globally
- Emerging, underexplored gold district



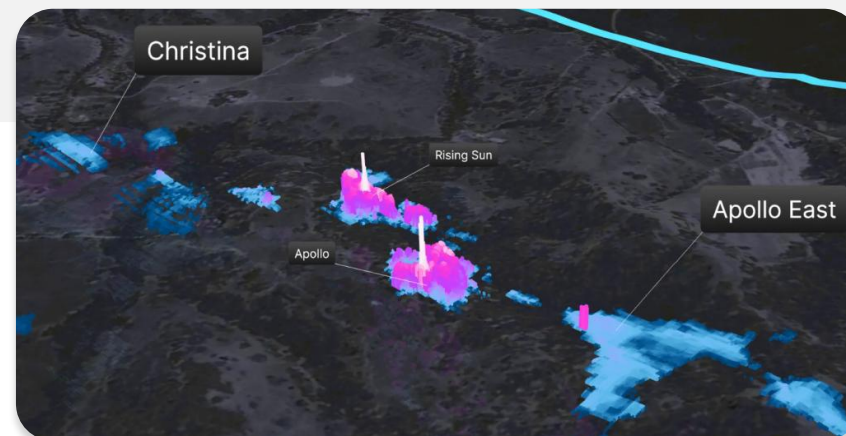
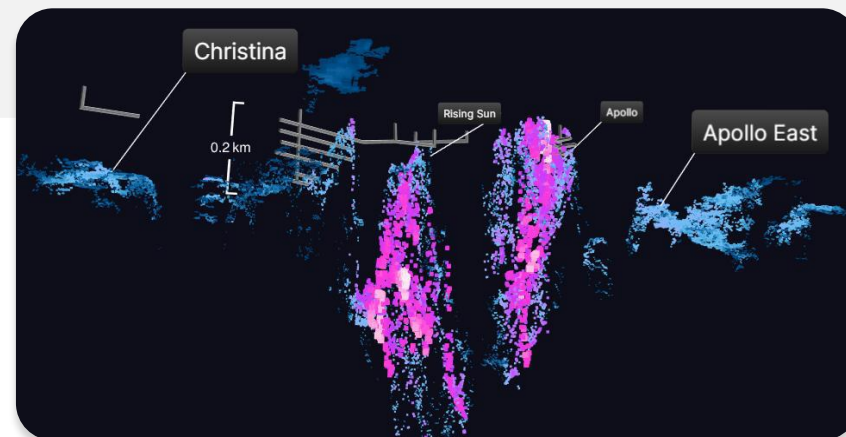


AI-ASSISTED MINERAL DISCOVERY PLATFORM

VRIFY Partnership



- AI modelling trained to discover specific mineral systems (i.e. epithermal gold, orogenic gold)
- Utilizes advanced algorithms to identify complex correlations across vast datasets
- Quickly formulates insights that can lead to discovery, while reducing bias and human error
- Maximizes value of existing data and new data from 2025 exploration
- Track record of success and discovery (e.g. Southern Cross Gold, Sunday Creek Project, Australia)
- Toogood Gold Corp. has engaged VRIFY for a 12-mo contract



VRIFY discovery success at the Sunday Creek Project, Australia
(source: <https://www.southerncrossgold.com/>)



Investment Highlights



Compelling Opportunity

Attractive capital structure with proven team advancing high-leverage discovery-stage gold asset in Newfoundland

Fully financed for 2026 exploration



Proven & Accomplished Leadership Team

Demonstrated ability to unlock shareholder value through discovery, resource growth, and strategic transactions

Toogood team has collectively delivered over C\$4.1B in shareholder returns



High Impact Flagship Asset

District-scale, high-grade gold project in tier-1 mining jurisdiction

Recent high-grade discovery remains open in all directions, offering exceptional upside



Clear Path to Value Creation

2,000-m diamond drill program completed in 2025

Actively pursuing additional district consolidation opportunities

Regional exploration to accelerate the path to discovery

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