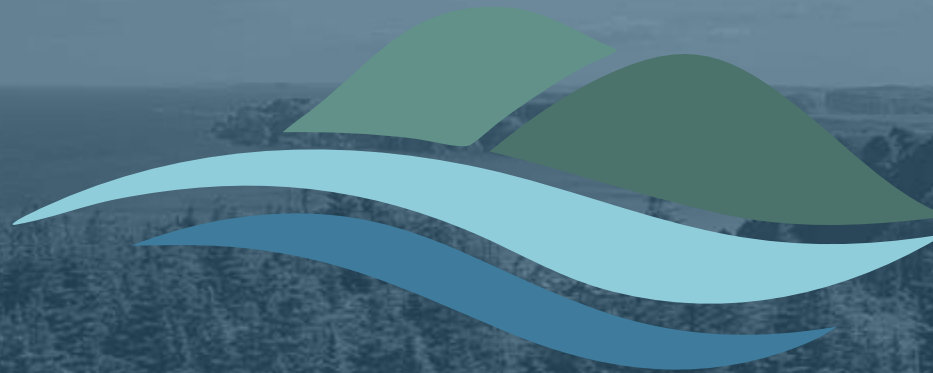


TOOGOOD GOLD



HIGH GRADE GOLD EXPLORATION IN NEWFOUNDLAND



THE OPPORTUNITY

Toogood Gold Corp.



TOOGOOD
GOLD

Toogood Gold Project Property Location



0 Kilometers 20



PROVEN TEAM

Track record of >C\$3.1B shareholder value creation

Strong insider alignment (20% insider & close associates ownership)



DISTRICT-SCALE GOLD BELT

164 km² high-grade gold belt

First drilling only in 2022 → wide-open discovery potential



QUINLAN DISCOVERY

2022: 15 of 19 drill holes hit visible gold (VG)

Discovery remains OPEN in all directions



PIPELINE & CATALYSTS

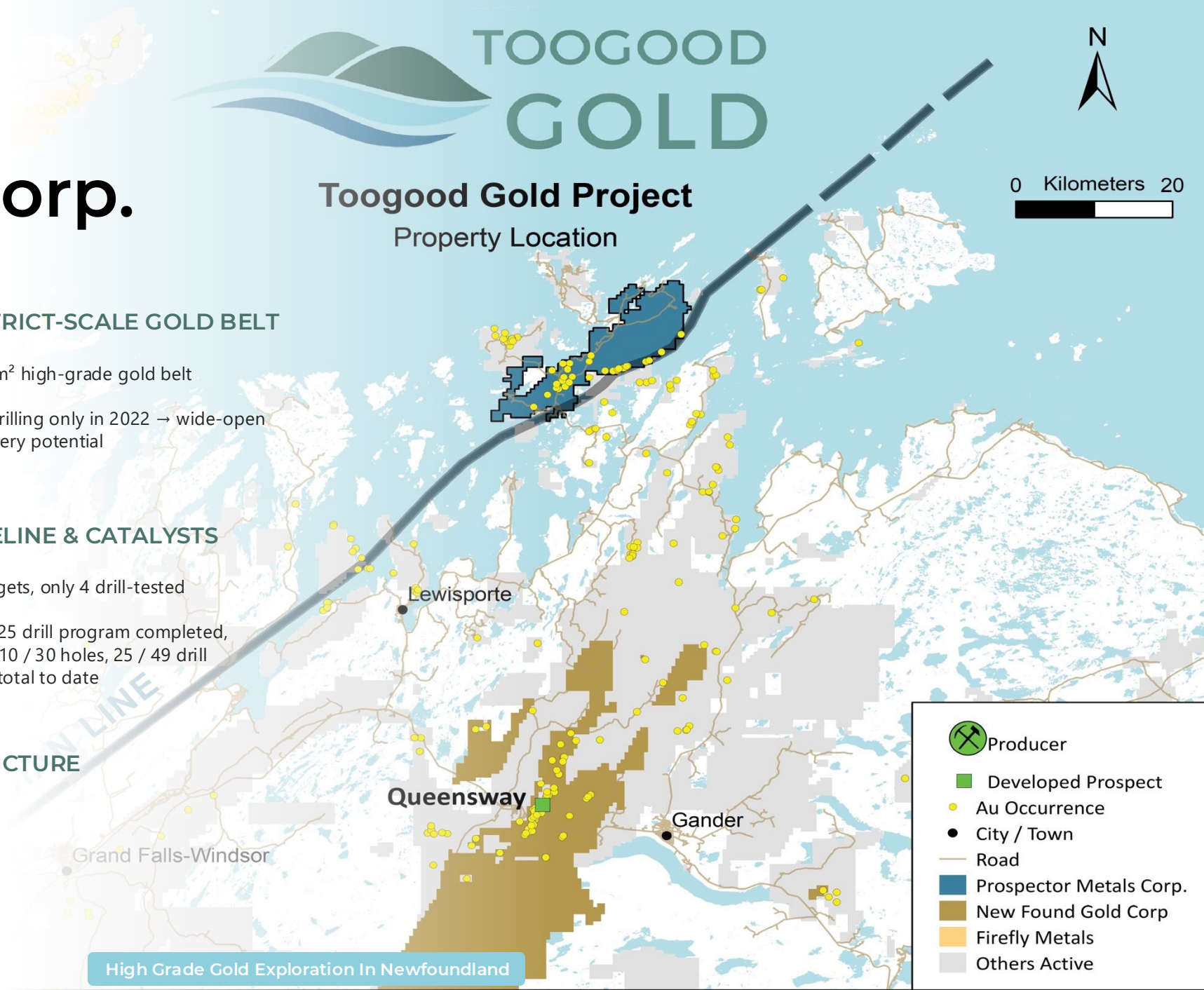
25 targets, only 4 drill-tested

Q3 2025 drill program completed, VG in 10 / 30 holes, 25 / 49 drill holes total to date



EXCELLENT JURISDICTION & INFRASTRUCTURE

Tier-one location with strong access & infrastructure



TSXV:GC; OTCQB: TGGCF

High Grade Gold Exploration In Newfoundland



Leadership Team

Colin Smith

DIRECTOR & CEO

Geologist (M.Sc., P.Geo.) and mining executive with 20+ years' experience; formerly with SSR Mining (Sr. Geologist), Discovery Group (VP Exploration and CEO), now CEO & Director, First Andes Silver.

Jo Price

VP EXPLORATION

Geological consultant with 20 years' experience, including 12 in project management and strategy. Skilled in field operations, drilling, databases, land management, permitting, and community relations across multiple jurisdictions.

Cheryll Lingal

CFO

Senior Director at RW Global, providing financial and accounting support to venture public companies, and CFO of Golden Cross Resources. Former Manager at Grant Thornton LLP, overseeing assurance for private and public mining companies.

Matthew Roma

DIRECTOR

Resource finance executive with 13+ years' experience; CEO & Director of Golden Cross Resources, Co-Founder of Gladiator Metals, founding CFO of Snowline Gold. Key role in raising \$150M+ in equity capital.

Darren Devine

DIRECTOR

Principal of CDM Capital Partners, advising on corporate finance and M&A. Chairman of Dolly Varden Silver and Gladiator Metals; former securities lawyer and member of TSX Venture Exchange Advisory Committee.

Shawn Khunkhun

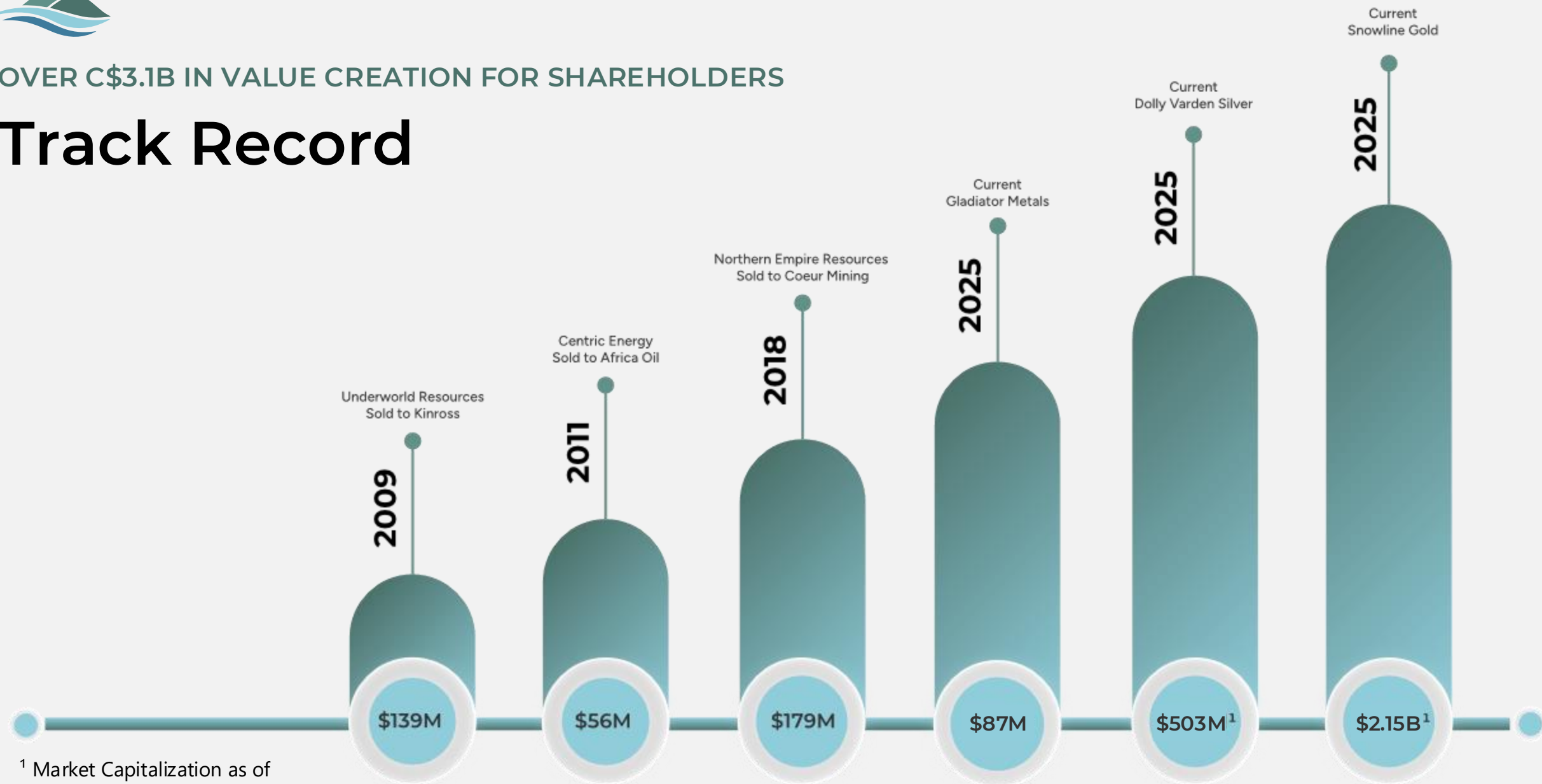
STRATEGIC ADVISOR

20 years in capital markets and mineral exploration, focused on shareholder value. CEO & Director of Dolly Varden Silver; Director of Goldshore Resources and Strikepoint Gold. Instrumental in \$1B+ in capital raises.



OVER C\$3.1B IN VALUE CREATION FOR SHAREHOLDERS

Track Record

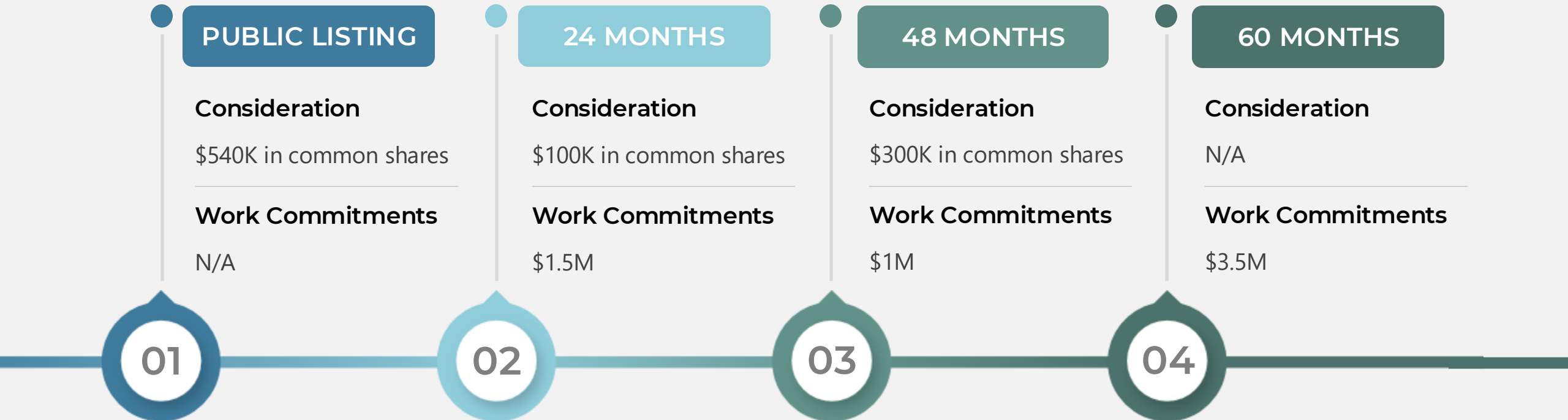


¹ Market Capitalization as of Nov 10th, 2025. All Amounts in CAD.



Transaction Summary

100% Earn-In Deal with Prospector Metals Corp.
In the 11,825 ha Toogood Gold Project,
New World Island, Newfoundland





SHARE STRUCTURE

Capital Structure & Spend

As of Nov. 11, 2025

TSXV: TGC; OTCQB: TGGCF

84M

Shares outstanding

1.8M

Options @ \$0.10;
\$0.235; \$0.25; \$0.41

5.3M

Broker warrants @ \$0.10;
\$0.30; \$0.45

2.5M

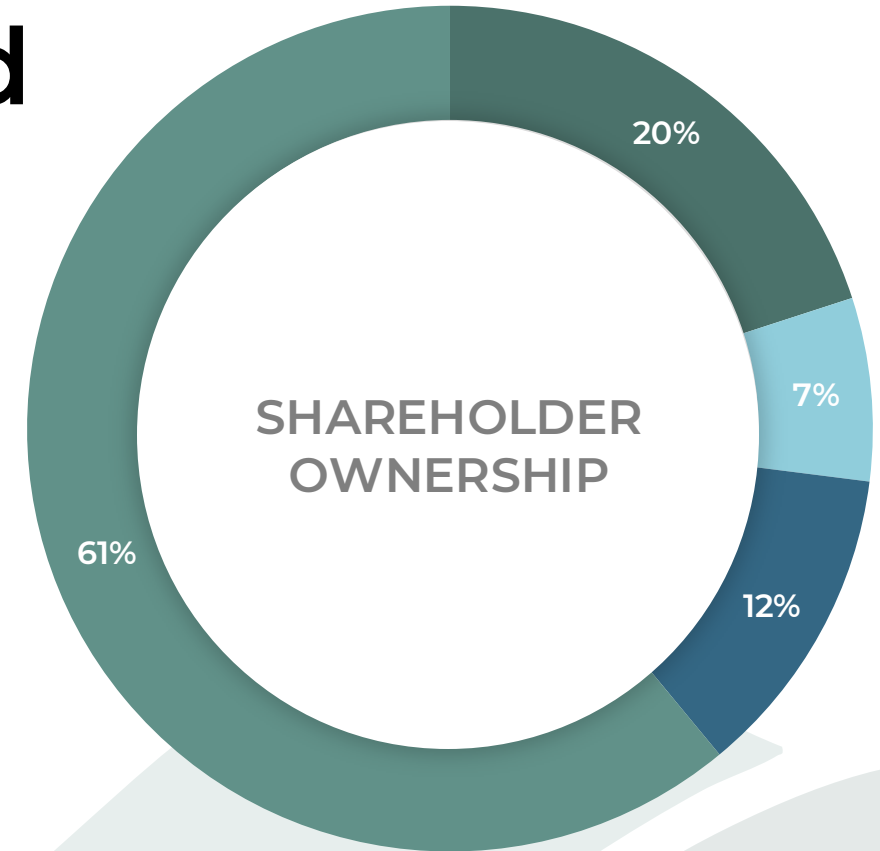
RSUs

93.3M

Fully Diluted

\$14.4M

Market Cap



■ Insiders & close associates ■ Discovery Group ■ Institutional ■ Retail

TSXV:GC; OTCQB: TGGCF

High Grade Gold Exploration In Newfoundland



LOCATION

Why Newfoundland?

MINING POWERHOUSE

- One of the province's largest industries
- Produces 15+ commodities
- 7 active metal mines (Au, Fe, Ni, Co, Cu)

STRONG WORKFORCE & SUPPORT

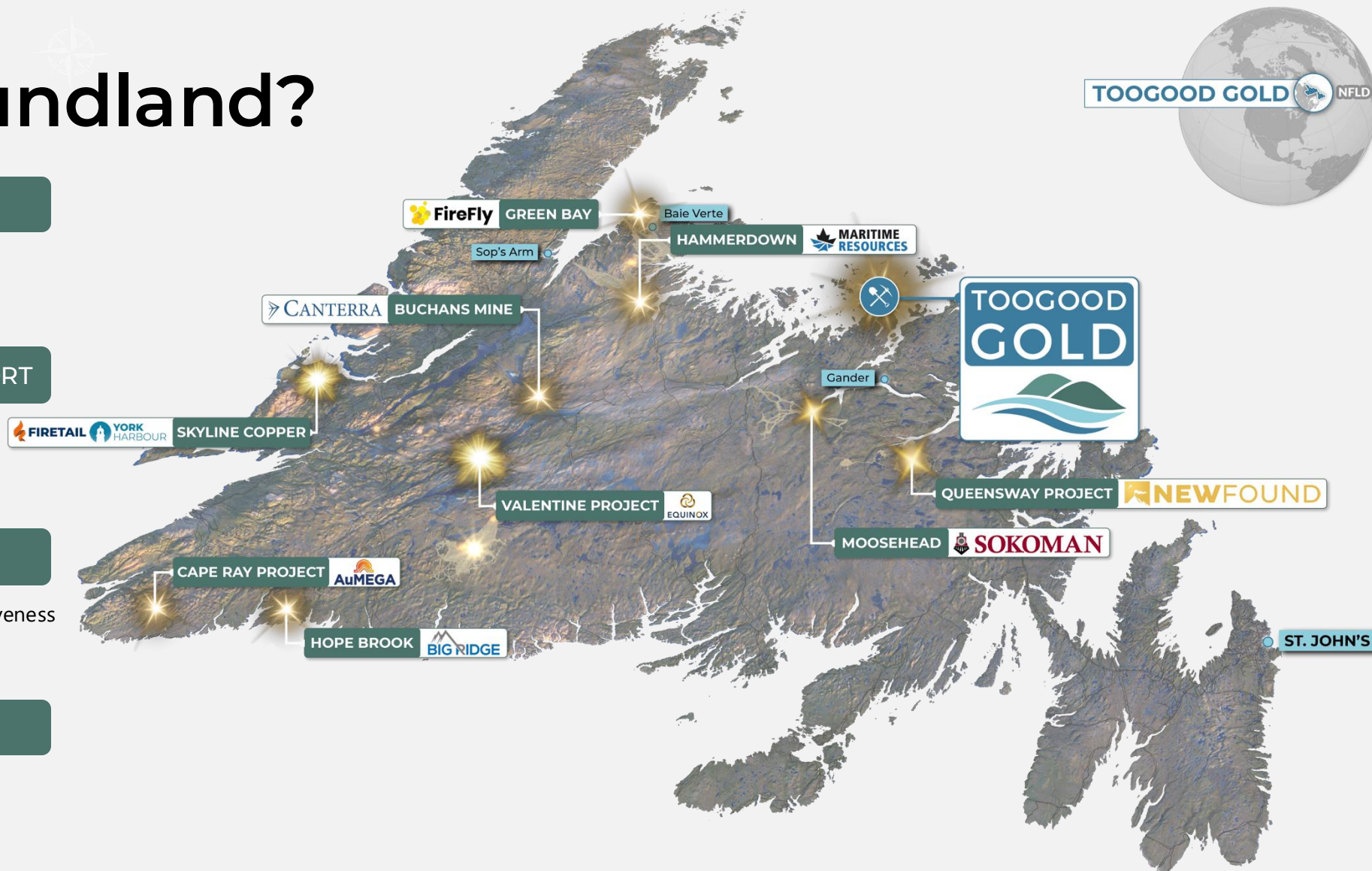
- 8,000 direct mining/exploration jobs
- Clear permitting process and government support

WORLD-CLASS JURISDICTION

- Ranked 8th globally for investment attractiveness (Fraser Institute, 2024)
- Excellent infrastructure in place

UNDEREXPLORED GOLD BELT

- One of the youngest gold rushes globally
- Emerging, underexplored gold district



164 km² property hosting >28 km of highly prospective trend

Geological belt hosts multiple recent significant gold discoveries (same structural terrain as Toogood)

200 km NE of Equinox's Valentine Lake Gold Mine (~7.8 Moz Au reserves + resources¹), 50 km N of Queensway Project (New Found Gold)

¹<https://www.calibremining.com/assets/development-assets/valentine-gold-mine-canada/default.aspx>

>25 historical and new prospects with numerous occurrences of coarse (1+ cm) and fine visible gold

Bonanza grades, up to >7800 g/t Au rock samples (7.8 kg/t Au)

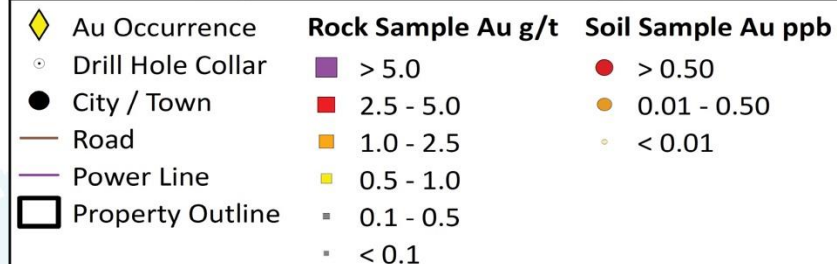
Highly underexplored, never drill-tested before 2022

High-grade drilling discovery (2022) at "Quinlan"

Visible gold in 25 of 49 holes (2022 & 2025),
OPEN in all directions

Both orogenic and epithermal Au, usually
favorable metallurgy

Excellent access and infrastructure in tier-1
jurisdiction

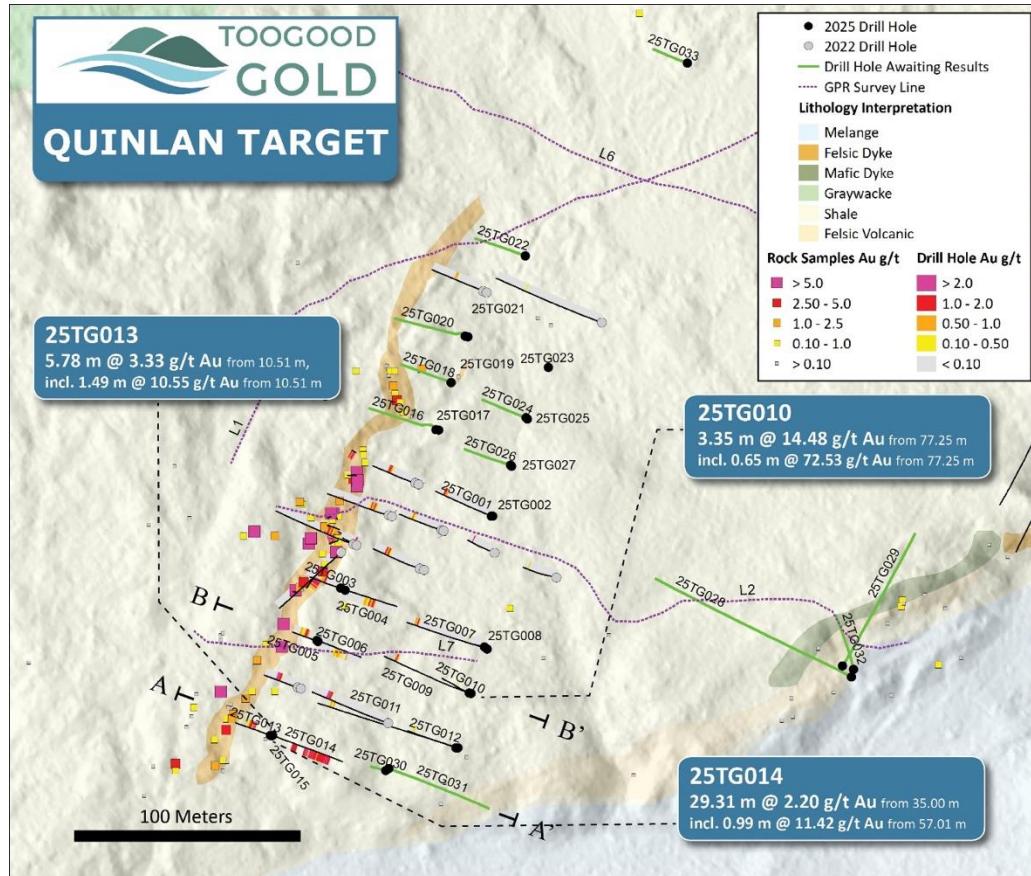


2025 INITIAL RESULTS

Quinlan Zone

Efficient, Fully Funded Program

2,000 m drilled in 33 holes, completed safely, on budget, and on schedule - setting the stage for continued resource growth and discovery across the district-scale land package



Plan map of 2025 drill program, rock samples, geology and GPR survey lines

High-Grade, Consistent Results

Every hole drilled at Quinlan to date has intercepted the mineralized felsic dyke, with multiple shallow, high-grade gold intervals:

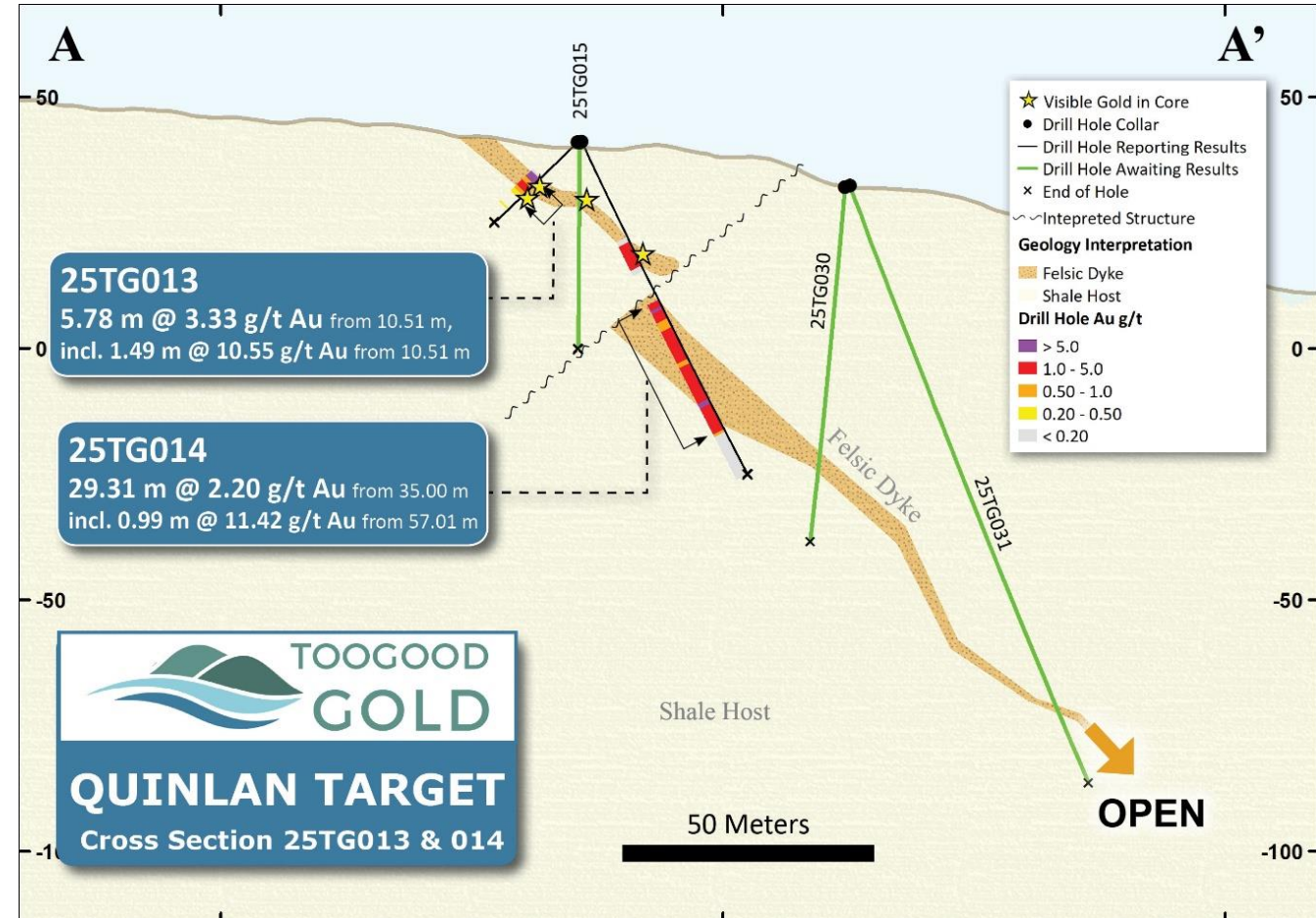
- 29.31 m @ 2.20 g/t Au (25TG014)
- 3.35 m @ 14.48 g/t Au (25TG010)
- incl. 0.65 m @ 72.53 g/t Au

Visible Gold Confirmed

VG identified in 10 of 30 holes in 2025, confirming strong mineralization potential

Expansion Potential

Geophysics (GPR survey) indicates untested strike extensions to the NNE, with mineralization remaining open along strike and at depth

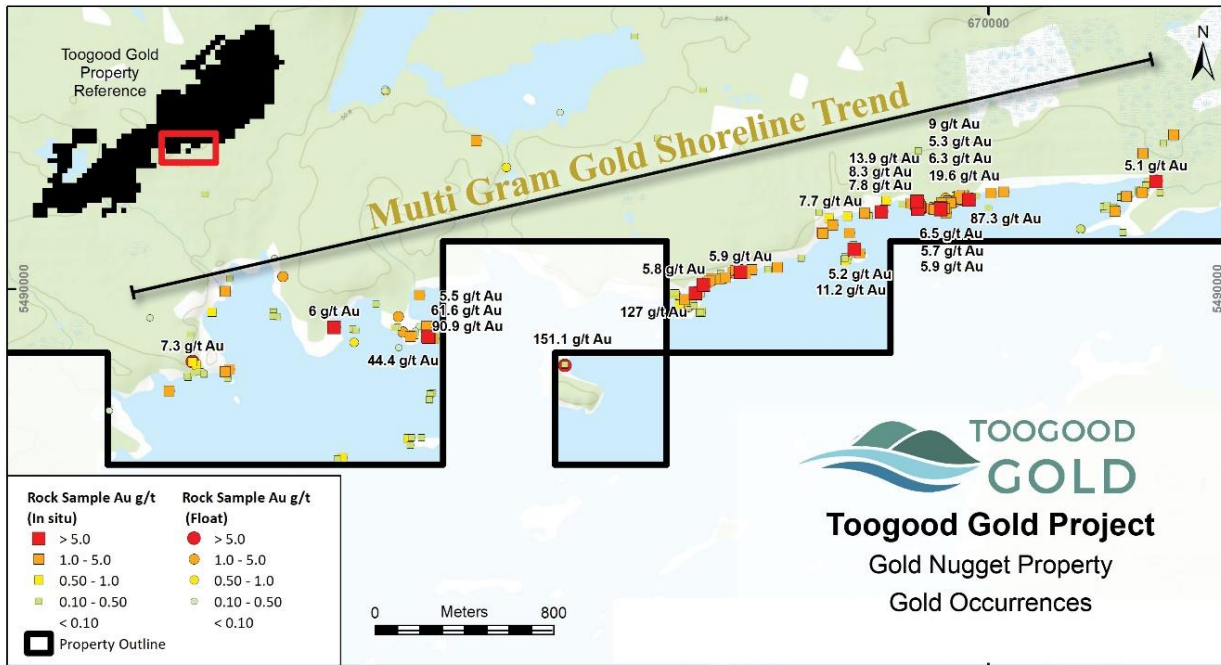


Cross section of drill holes 25TG013, 25TG014, 25TG015, 25TG030 and 25TG031

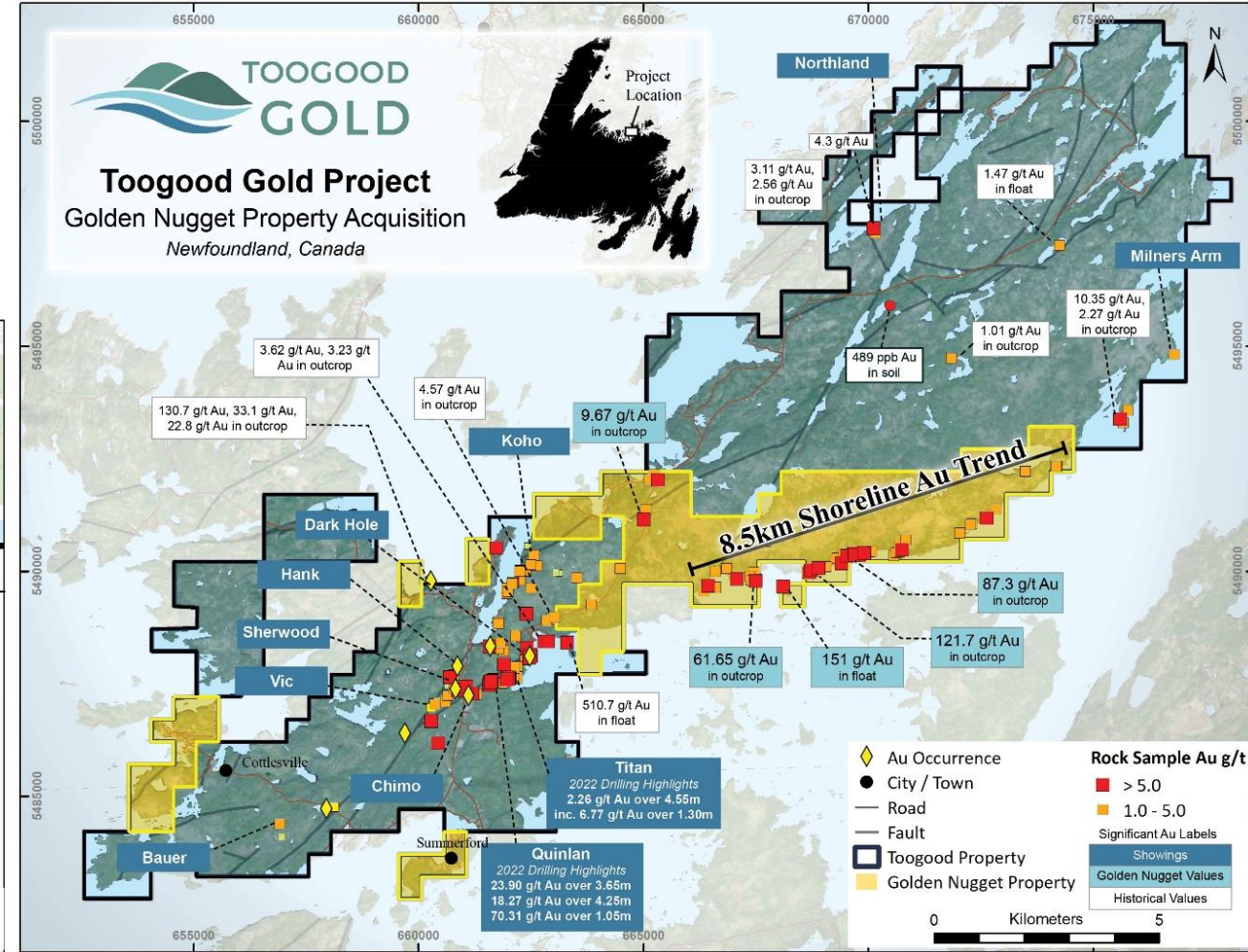
Golden Nugget

3,000-ha land package, >12 km of underexplored fertile gold trend

- > 10 km of Mélange Contact which now totals >15 km of prospective strike property-wide
- 8.5-km-long trend of strongly anomalous coastline
 - 148 historical rock samples which grade ≥ 1 g/t Au (average ~ 7 g/t Au)
 - 87% (n = 129) of these samples are reported as outcrop-sourced
- Historical channel samples: 50.2 g/t gold over 1.1 m, 87 g/t over 0.8 m and 29.2 g/t over 2.5 m



Comprehensive coastline geological and structural mapping, rock + soil sampling program is on-going to rapidly advance drill targets at Golden Nugget for 2026

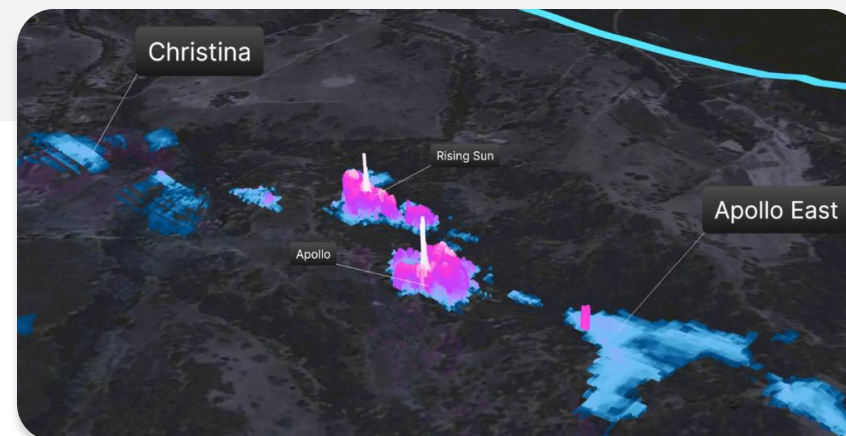
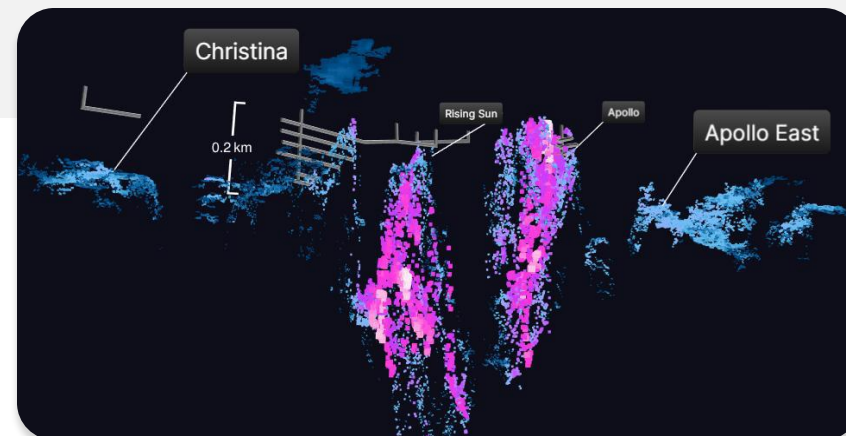




AI-ASSISTED MINERAL DISCOVERY PLATFORM

VRIFY Partnership

- AI modelling trained to discover specific mineral systems (i.e. epithermal gold, orogenic gold)
- Utilizes advanced algorithms to identify complex correlations across vast datasets
- Quickly formulates insights that can lead to discovery, while reducing bias and human error
- Maximizes value of existing data and new data from 2025 exploration
- Track record of success and discovery (e.g. Southern Cross Gold, Sunday Creek Project, Australia)
- Toogood Gold Corp. has engaged VRIFY for a 12-mo contract



*VRIFY discovery success at the Sunday Creek Project, Australia
(source: <https://www.southerncrossgold.com/>)*



Investment Highlights



Compelling Opportunity

84M shares outstanding, with 20% held by insiders and aligned stakeholders

Multiple near-term, value-driving catalysts on the horizon



Proven & Accomplished Leadership Team

Demonstrated ability to unlock shareholder value through discovery, resource growth, and strategic transactions

Toogood team has collectively delivered over C\$3.1B in shareholder returns



High Impact Flagship Asset

District-scale, high-grade gold project in tier-1 mining jurisdiction

Recent high-grade discovery remains open in all directions, offering exceptional upside



Clear Path to Value Creation

2,000-m diamond drill program completed to date in 2025

Actively pursuing additional district consolidation opportunities

Regional exploration to accelerate the path to discovery

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