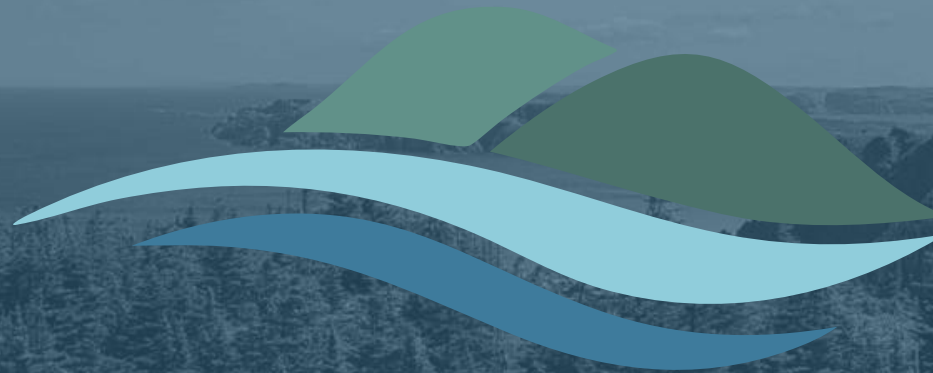


# TOOGOOD GOLD



HIGH GRADE GOLD EXPLORATION IN NEWFOUNDLAND



## THE OPPORTUNITY

# Toogood Gold Corp.



### PROVEN TEAM

Track record of >C\$2.5B shareholder value creation

Strong insider alignment (20% insider & close associates ownership)



### QUINLAN DISCOVERY

2022: 15 of 19 drill holes hit visible gold (VG)

Discovery remains OPEN in all directions



### EXCELLENT JURISDICTION & INFRASTRUCTURE

Tier-one location with strong access & infrastructure



### DISTRICT-SCALE GOLD BELT

118 km<sup>2</sup> high-grade gold belt

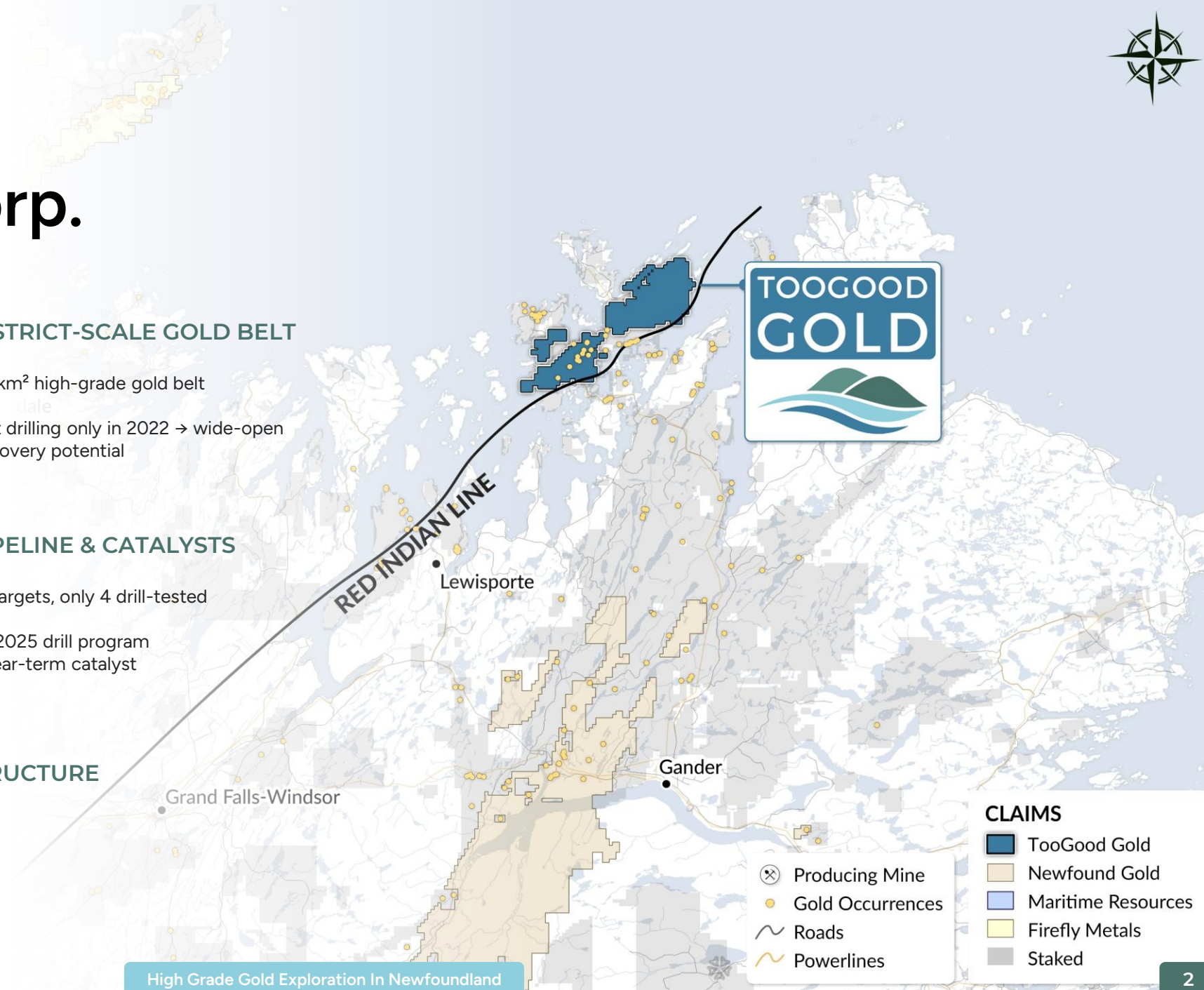
First drilling only in 2022 → wide-open discovery potential



### PIPELINE & CATALYSTS

25 targets, only 4 drill-tested

Q3 2025 drill program = near-term catalyst



### CLAIMS

- TooGood Gold
- Newfound Gold
- Maritime Resources
- Firefly Metals
- Staked

- Producing Mine
- Gold Occurrences
- Roads
- Powerlines



# Leadership Team

## Colin Smith

### DIRECTOR & CEO

Geologist (M.Sc., P.Geo.) and mining executive with 20+ years' experience; formerly with SSR Mining (Sr. Geologist), Discovery Group (VP Exploration and CEO), now CEO & Director, First Andes Silver.

## Jo Price

### VP EXPLORATION

Geological consultant with 20 years' experience, including 12 in project management and strategy. Skilled in field operations, drilling, databases, land management, permitting, and community relations across multiple jurisdictions.

## Cheryll Lingal

### CFO

Senior Director at RW Global, providing financial and accounting support to venture public companies, and CFO of Golden Cross Resources. Former Manager at Grant Thornton LLP, overseeing assurance for private and public mining companies.

## Matthew Roma

### DIRECTOR

Resource finance executive with 13+ years' experience; CEO & Director of Golden Cross Resources, Co-Founder of Gladiator Metals, founding CFO of Snowline Gold. Key role in raising \$150M+ in equity capital.

## Darren Devine

### DIRECTOR

Principal of CDM Capital Partners, advising on corporate finance and M&A. Chairman of Dolly Varden Silver and Gladiator Metals; former securities lawyer and member of TSX Venture Exchange Advisory Committee.

## Shawn Khunkhun

### STRATEGIC ADVISOR

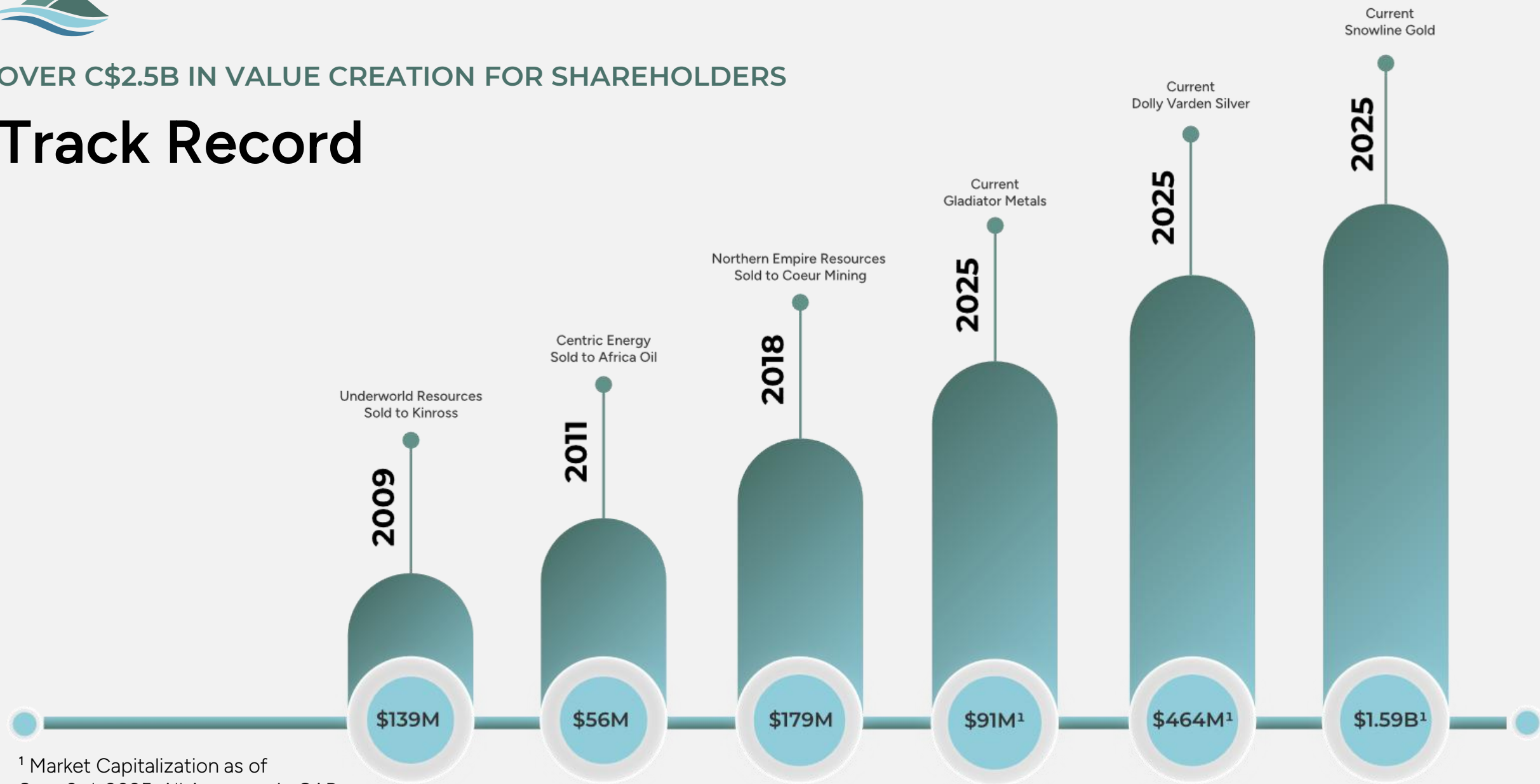
20 years in capital markets and mineral exploration, focused on shareholder value. CEO & Director of Dolly Varden Silver; Director of Goldshore Resources and Strikepoint Gold. Instrumental in \$1B+ in capital raises.





OVER C\$2.5B IN VALUE CREATION FOR SHAREHOLDERS

# Track Record

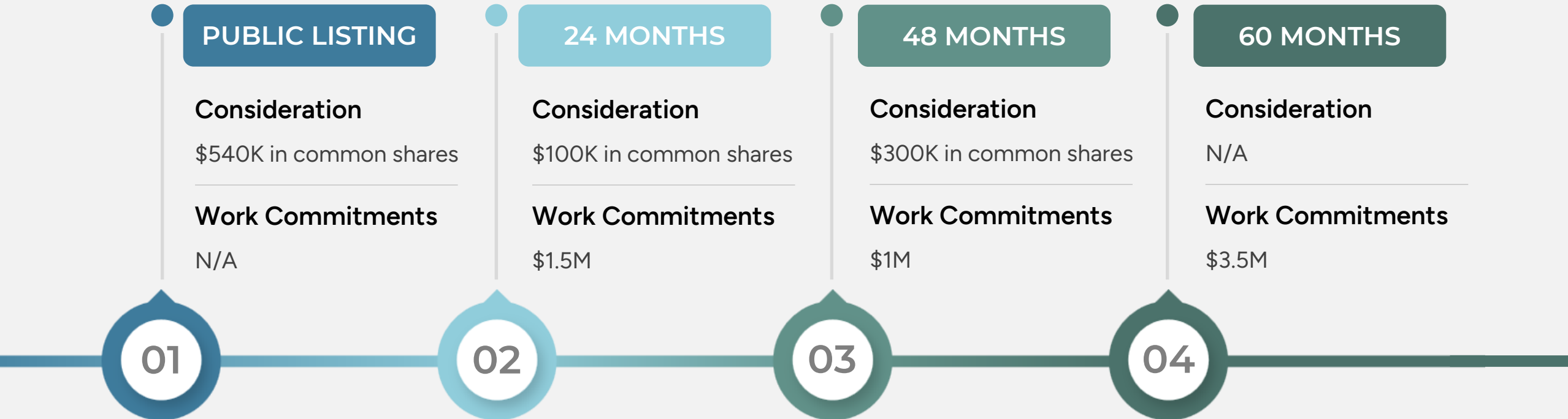


<sup>1</sup> Market Capitalization as of Sept 3rd, 2025. All Amounts in CAD.



# Transaction Summary

100% Earn-In Deal with Prospector Metals Corp.  
In the 11,825 ha Toogood Gold Project,  
New World Island, Newfoundland





## SHARE STRUCTURE

# Capital Structure & Spend

TSXV: TGC

77M

Shares outstanding

1.3M

Options @ \$0.10

2.0M

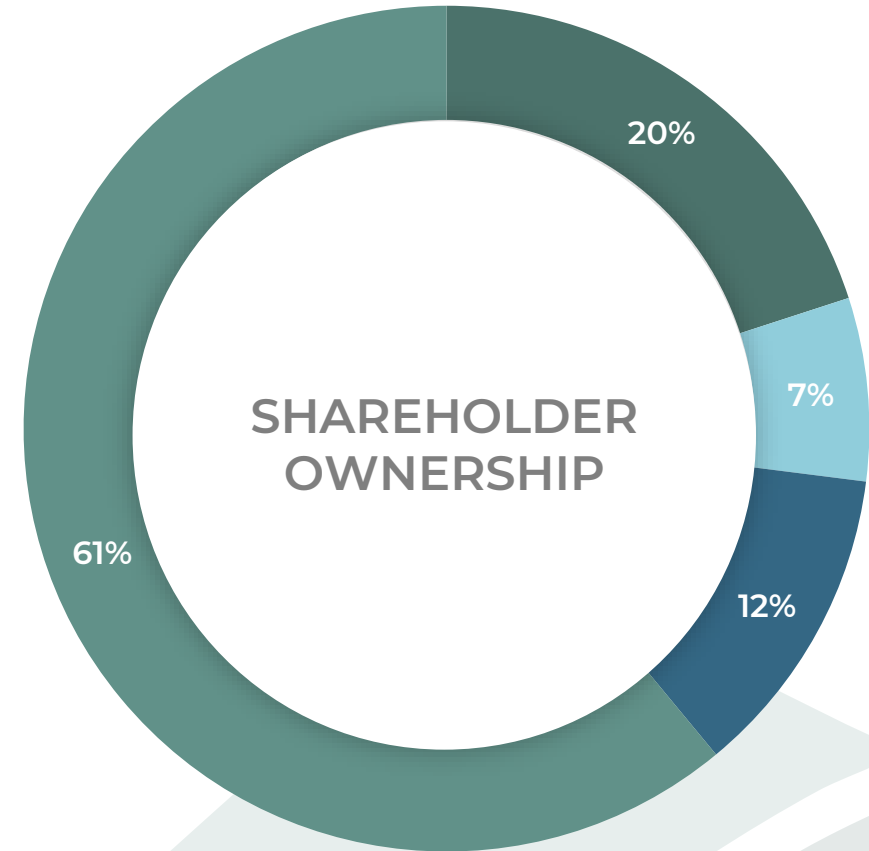
Broker warrants @ \$0.10

80.3M

Fully Diluted

\$4.7M

Cash



■ Insiders & close associates ■ Discovery Group ■ Institutional ■ Retail



## LOCATION

# Why Newfoundland?

### MINING POWERHOUSE

- One of the province's largest industries
- Produces 15+ commodities
- 7 active metal mines (Au, Fe, Ni, Co, Cu)

### STRONG WORKFORCE & SUPPORT

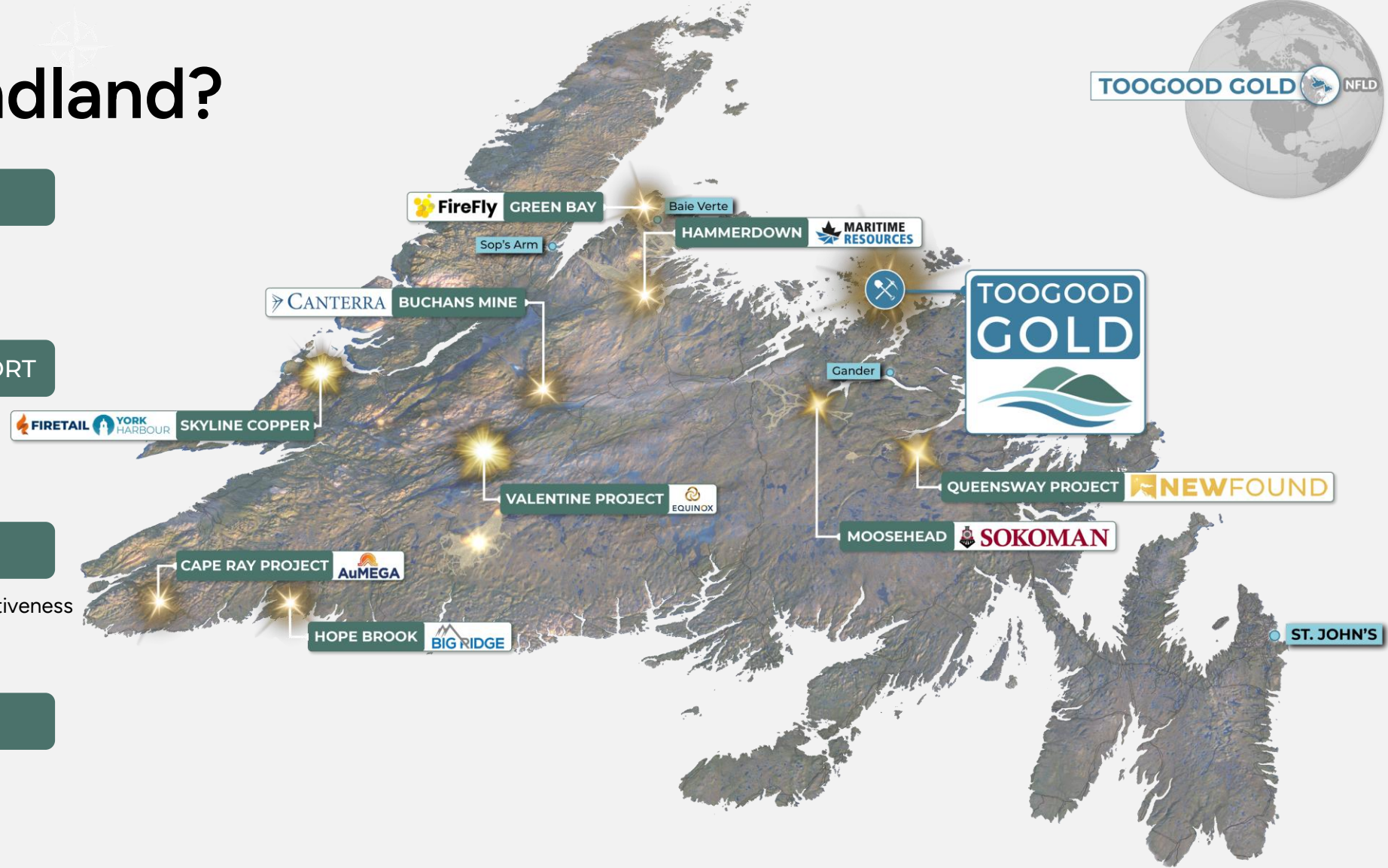
- 8,000 direct mining/exploration jobs
- Clear permitting process and government support

### WORLD-CLASS JURISDICTION

- Ranked 4th globally for investment attractiveness (Fraser Institute, 2022)
- Excellent infrastructure in place

### UNDEREXPLORED GOLD BELT

- One of the youngest gold rushes globally
- Emerging, underexplored gold district







## ASSET SUMMARY

# Toogood Gold Project

118 km<sup>2</sup> property hosting >28 km of highly prospective trend

Geological belt hosts multiple recent significant gold discoveries (same structural terrain as Toogood)

200 km NE of Calibre's Valentine Lake Gold Mine (~7.8 Moz Au reserves + resources<sup>1</sup>), 50 km N of Queensway Project (New Found Gold)

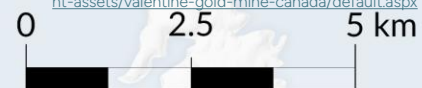
>25 historical and new prospects with numerous occurrences of coarse (1+ cm) and fine visible gold

Bonanza grades, up to >7800 g/t Au rock sample (7.8 kg/t Au)

Highly underexplored, never drill-tested before 2022

High-grade drilling discovery (2022) at "Quinlan"

<sup>1</sup><https://www.calibremining.com/assets/development-assets/valentine-gold-mine-canada/default.aspx>



TSXV: TGC

High Grade Gold Exploration In Newfoundland



TOOGOOD  
GOLD

### ROCKS (g/t Au)

- >5.0
- 2.5 - 5.0
- 1.0 - 2.5
- 0.1 - 1.0

Visible gold in 15 of 19 drill holes, OPEN in all directions

Both orogenic and epithermal Au, usually favorable metallurgy

Excellent access and infrastructure in tier-1 jurisdiction

- 2022 Drillholes
- Historic Drillholes
- 2025 Proposed Soil Sampling
- Historic Soil Samples
- Roads
- Powerlines
- Claim Boundary
- Staked Claims



RED INDIAN LINE



## NEW HIGH-GRADE GOLD DISCOVERY

# Quinlan Discovery

### 2022 MAIDEN DRILL PROGRAM AT QUINLAN:

#### Drill assay results include:

- 23.90 g/t Au / 3.65 m from 4.75 m (83 g\*m) including 43.22 g/t Au / 1.95 m
- 18.27 g/t Au / 4.25 m from 41.25 m (78 g\*m) including 70.31 g/t Au / 1.05 m
- 9.40 g/t Au / 3.18 m from 9.40 m (37 g\*m) including 22.76 g/t Au / 1.10 m



#### Drilling Program

19 HQ holes (857.5 m) intersected a 1.5-4.5 m wide altered auriferous felsic dyke



#### Visible Gold

Identified in 15 of 19 drill holes



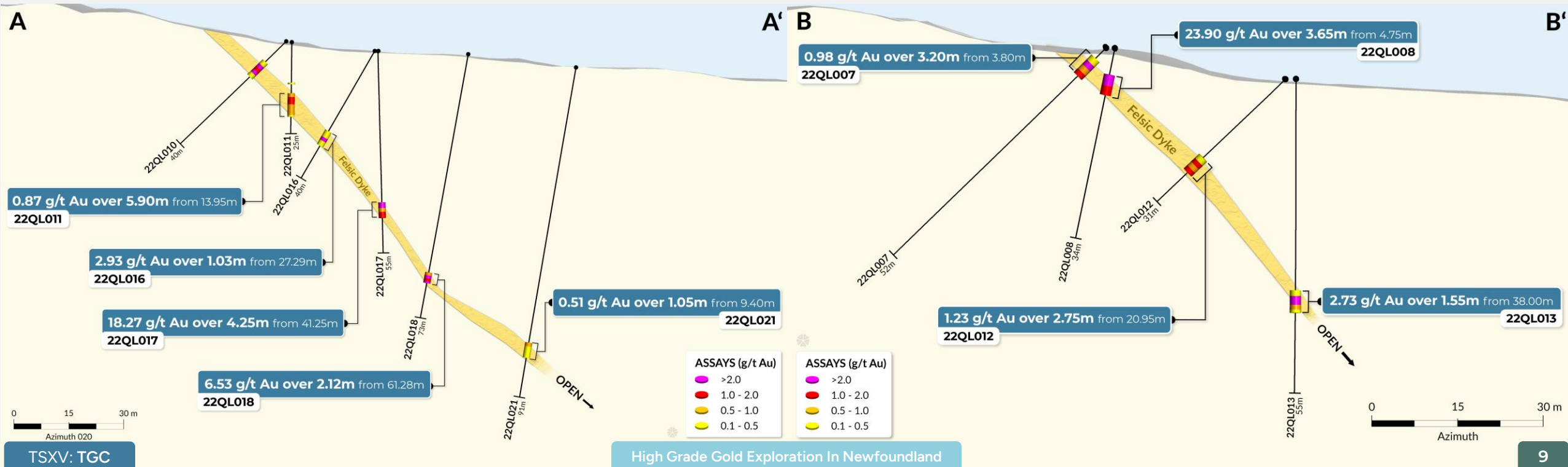
#### Defined High-Grade Zone

Drilling confirmed in-situ dyke over 200 m strike length and 120 m downdip



#### Exploration Potential

Mineralization remains open in all directions, with aggressive step-out and delineation drilling planned for H1-2025.



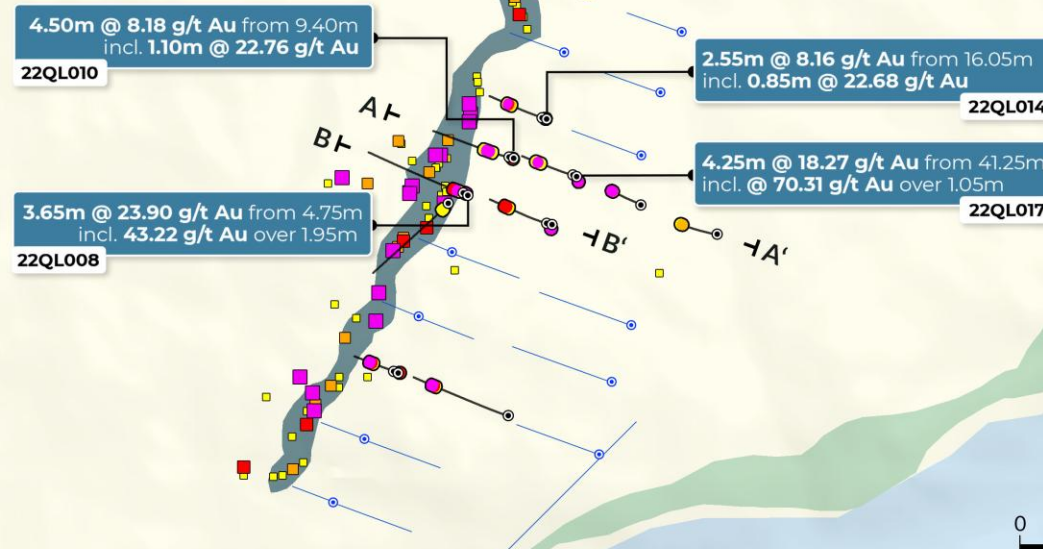


# 2025 Exploration

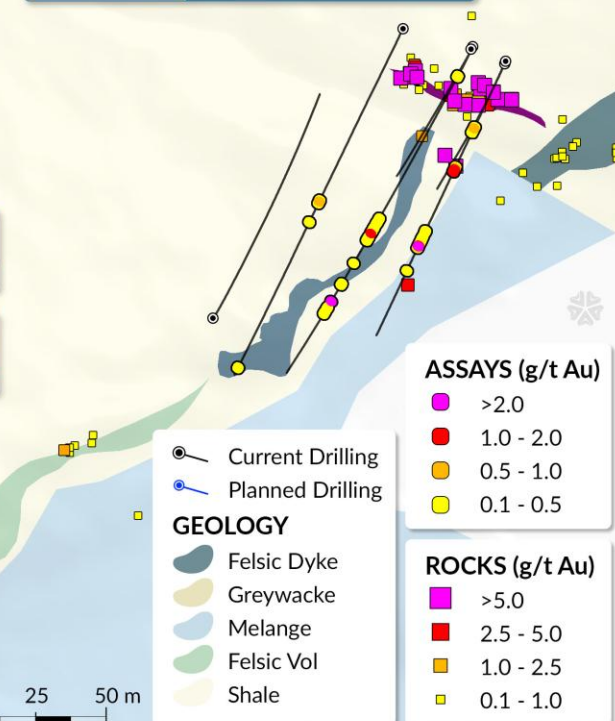
## REGIONAL EXPLORATION

- Deploy systematic exploration methodology
- Same approach produced Quinlan Discovery
- Regional geochemical survey (NE block )
- Local geochemical surveys (SW block )
- Aiming to cover full project by 2026
- Prospecting and geological mapping
- Structural reconstruction
- Follow-up trenching / channel sampling
- Rapid acceleration of discovery pipeline

## QUINLAN ZONE



## TITAN ZONE



### ASSAYS (g/t Au)

- >2.0
- 1.0 - 2.0
- 0.5 - 1.0
- 0.1 - 0.5

### GEOLOGY

- Felsic Dyke
- Greywacke
- Melange
- Felsic Vol
- Shale

### ROCKS (g/t Au)

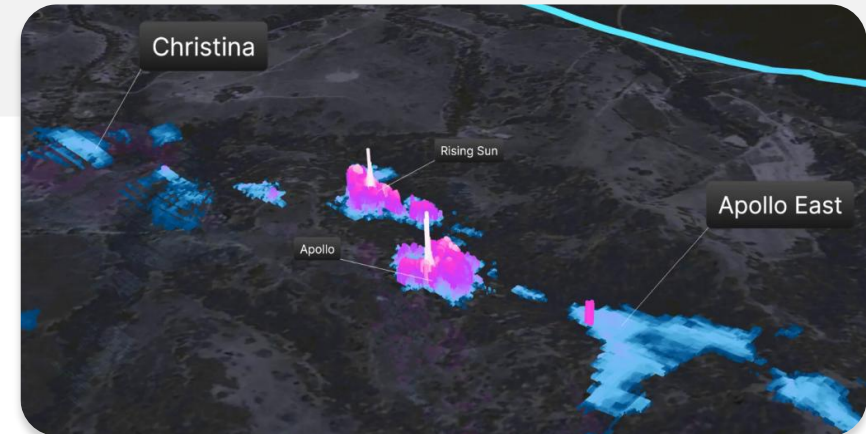
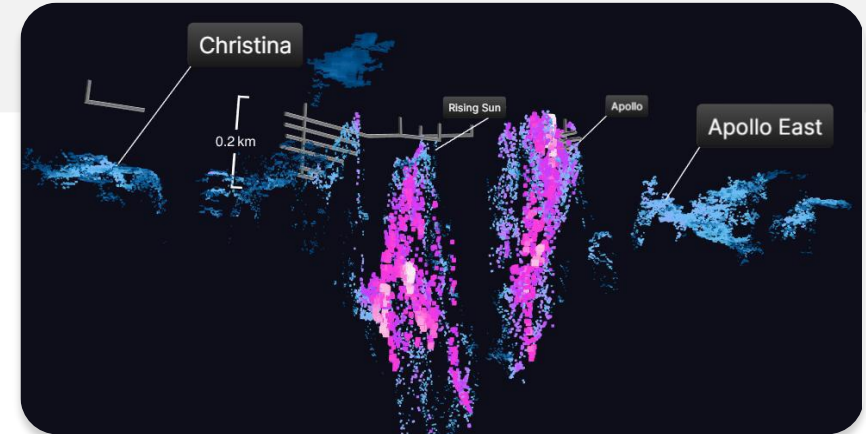
- >5.0
- 2.5 - 5.0
- 1.0 - 2.5
- 0.1 - 1.0



## AI-ASSISTED MINERAL DISCOVERY PLATFORM

# VRIFY Partnership

- AI modelling trained to discover specific mineral systems (i.e. epithermal gold, orogenic gold)
- Utilizes advanced algorithms to identify complex correlations across vast datasets
- Quickly formulates insights that can lead to discovery, while reducing bias and human error
- Maximizes value of existing data and new data from 2025 exploration
- Track record of success and discovery (e.g. Southern Cross Gold, Sunday Creek Project, Australia)
- Toogood Gold Corp. has engaged VRIFY for a 12-mo contract



*VRIFY discovery success at the Sunday Creek Project, Australia  
(source: <https://www.southerncrossgold.com/>)*





# Investment Highlights



## Compelling Opportunity

77M shares outstanding, with 20% held by insiders and aligned stakeholders  
Multiple near-term, value-driving catalysts on the horizon



## Proven & Accomplished Leadership Team

Demonstrated ability to unlock shareholder value through discovery, resource growth, and strategic transactions  
Toogood team has collectively delivered over C\$2.5B in shareholder returns



## High Impact Flagship Asset

District-scale, high-grade gold project in tier-1 mining jurisdiction  
Recent high-grade discovery remains open in all directions, offering exceptional upside



## Clear Path to Value Creation

2,000-m diamond drill program set for the Q3 2025  
Actively pursuing additional district consolidation opportunities  
Regional exploration to accelerate the path to discovery

# Disclaimer



**The information in this presentation is in a summary form and does not purport to be complete. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor.**

This presentation includes certain statements that may be deemed "forward looking statements". All statements in this presentation, other than statements of historical facts, that address events or developments that Toogood Gold expects to occur, are forward looking statements, including statements relating to the use of proceeds from the financing and property exploration plans. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Such statements reflect the Toogood Gold's current views and intentions with respect to future events, and current information available to the Toogood Gold, and are subject to certain risks, uncertainties and assumptions. Many factors could cause the actual results, performance or achievements that may be expressed or implied by such forward-looking information to vary from those described herein should one or more of these risks or uncertainties materialize.

Certain of the "risk factors" that could cause actual results to differ materially from the Company's forward-looking statements include, without limitation risks relating to the following: changes to governmental regulations or regulatory requirements in Canada; environmental risks; licensing and permitting risks; substantial capital requirements; no mineral resources or reserves on Toogood Gold properties; development and operating risks; reliance on management and dependence on key personnel; health and safety risks; fluctuating mineral prices; currency fluctuations; supply chain interruptions; risks relating to operations; and other factors beyond the control of Toogood Gold. Should any factor affect Toogood Gold in an unexpected manner, or should assumptions underlying the forward-looking information prove incorrect, the actual results or events may differ materially from the results or events predicted. Any such forward-looking information is expressly qualified in its entirety by this cautionary statement. Moreover, Toogood Gold does not assume responsibility for the accuracy or completeness of such forward-looking information. The forward-looking information included in this presentation is made as of the date of this presentation and Toogood Gold undertakes no obligation to publicly update or revise any forward-looking information, other than as required by applicable law.

This presentation has been prepared by Toogood Gold using its best efforts to realistically and factually present the information contained herein

However, subjective opinion, dependence upon factors outside Toogood Gold's control and outside information sources unavoidably dictate that Toogood Gold cannot warrant the information contained to be exhaustive, complete or sufficient. In addition, many factors can affect the Presentation which could significantly alter the results intended by Toogood Gold, rendering the Presentation unattainable or substantially altered. Therefore, readers should conduct their own assessment and consult with their own professional advisors prior to making any investment decisions.

This presentation does not constitute a prospectus or public offering for financing, and no guarantees are made or implied with regard to Toogood Gold proposed ventures. There is no guarantee that valuable minerals can be produced profitably from our projects, or at all. The presentation is being disclosed to the reader for the reader's discussion, review, and/or evaluation only. The reader agrees to hold the presentation, and all related information and discussions, in strict confidence, except that the reader may disclose the presentation to a limited number of advisors and employees of the reader to the extent necessary for the reader to adequately evaluate the presentation. The reader warrants that any such persons shall be advised of the confidential nature of the presentation before gaining access to the same and that no such advisor or employee shall use or disclose the presentation except as permitted by this presentation. **Historical Geological Information: Any geological information and results presented which were not conducted by Toogood Gold are believed to be accurate but have not been verified.**

**Qualified Person: The person with overall responsibility for approving Toogood Gold mining technical disclosure is Jo Price, Certified Professional Geologist, and independent qualified person under NI 43-101 regulations. Jo Price has reviewed and approved the technical information in this presentation.**

This presentation does not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of the securities of Toogood Gold in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. The securities of Toogood Gold have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws and may not be offered or sold within the United States, unless an exemption from such registration is available, information concerning the assets and operations of Toogood Gold included in this presentation has been prepared in accordance with Canadian standards and is not comparable in all respects to similar information for United States companies.



For more information:



[info@toogoodgoldcorp.com](mailto:info@toogoodgoldcorp.com)



Toogood Gold Corp.  
Suite 1012 – 1030 West Georgia St.  
Vancouver, British Columbia  
V6E 2Y3

TSXV: TGC

HIGH GRADE GOLD EXPLORATION IN NEWFOUNDLAND