TOOGOOD GOLD

HIGH GRADE GOLD EXPLORATION IN NEWFOUNDLAND

TSXV: TGC; OTCQB: TGGCF

Corporate Presentation | November 2025

THE OPPORTUNITY

Toogood Gold Corp.

PROVEN TEAM

Track record of >C$3.1B shareholder value creation

Strong insider alignment (20% insider & close associates ownership)

DISTRICT-SCALE GOLD BELT

164 km² high-grade gold belt

First drilling only in 2022 → wide-open discovery potential

QUINLAN DISCOVERY

2022: 15 of 19 drill holes hit visible gold (VG)

Discovery remains OPEN in all directions

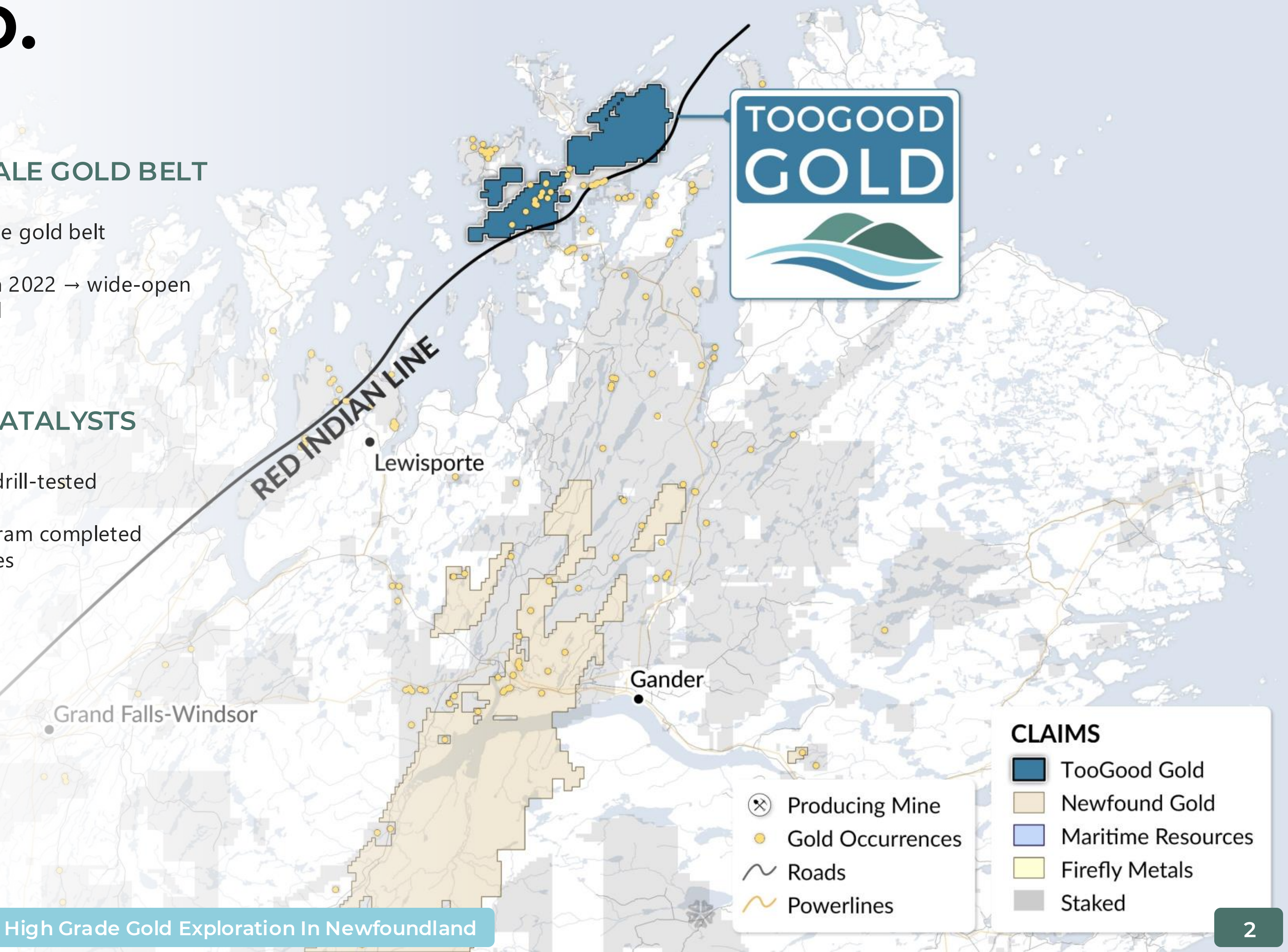
PIPELINE & CATALYSTS

25 targets, only 4 drill-tested

Q3 2025 drill program completed VG in 10 of 30 holes

EXCELLENT JURISDICTION & INFRASTRUCTURE

Tier-one location with strong access & infrastructure



Leadership Team

Colin Smith
DIRECTOR & CEO

Geologist (M.Sc., P.Geo.) and mining executive with 20+ years' experience; formerly with SSR Mining (Sr. Geologist), Discovery Group (VP Exploration and CEO), now CEO & Director, First Andes Silver.

Jo Price
VP EXPLORATION

Geological consultant with 20 years' experience, including 12 in project management and strategy. Skilled in field operations, drilling, databases, land management, permitting, and community relations across multiple jurisdictions.

Cheryll Lingal
CFO

Senior Director at RW Global, providing financial and accounting support to venture public companies, and CFO of Golden Cross Resources. Former Manager at Grant Thornton LLP, overseeing assurance for private and public mining companies.

Matthew Roma
DIRECTOR

Resource finance executive with 13+ years' experience; CEO & Director of Golden Cross Resources, Co-Founder of Gladiator Metals, founding CFO of Snowline Gold. Key role in raising $150M+ in equity capital.

Darren Devine
DIRECTOR

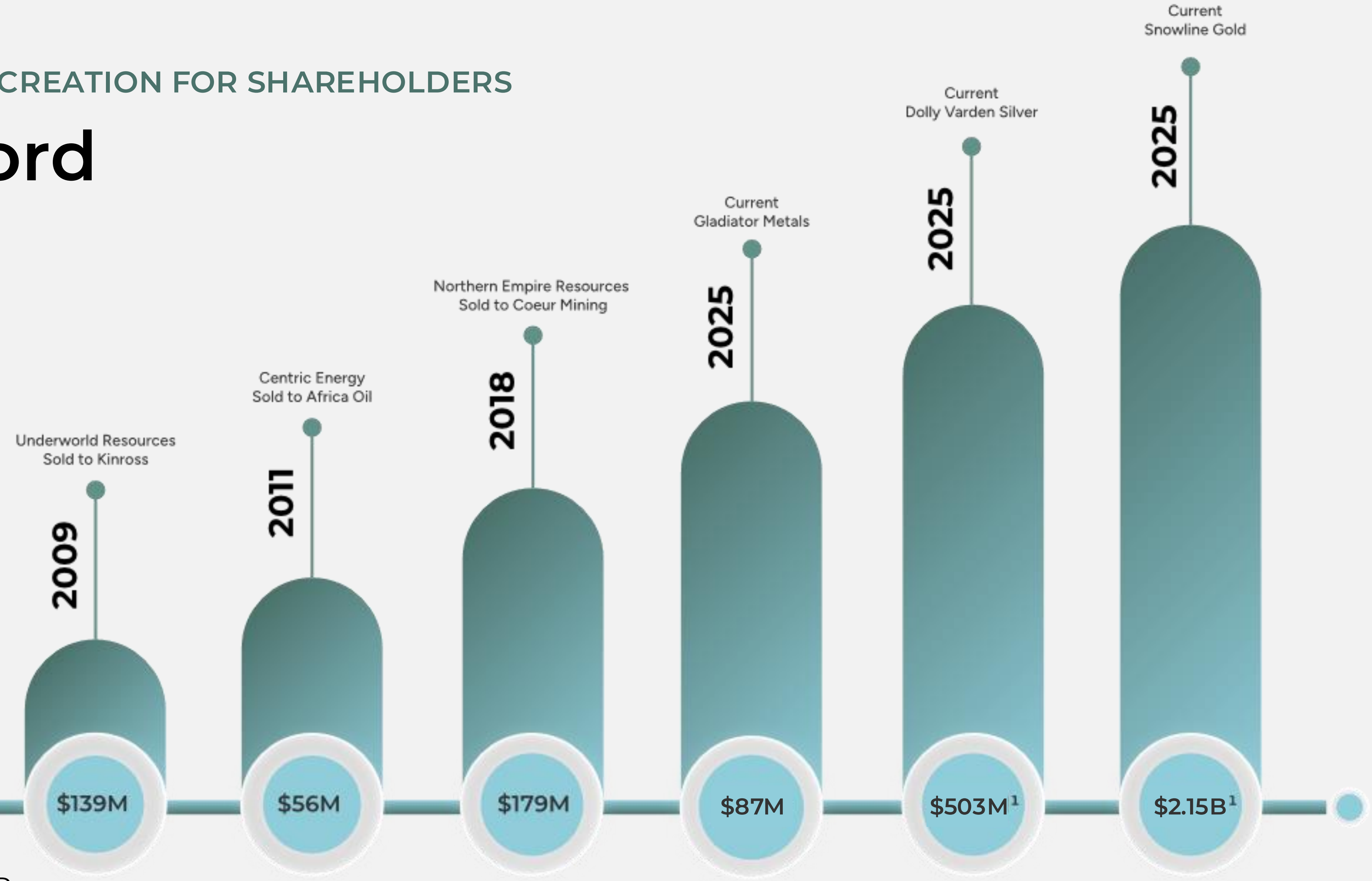
Principal of CDM Capital Partners, advising on corporate finance and M&A. Chairman of Dolly Varden Silver and Gladiator Metals; former securities lawyer and member of TSX Venture Exchange Advisory Committee.

Shawn Khunkhun
STRATEGIC ADVISOR

20 years in capital markets and mineral exploration, focused on shareholder value. CEO & Director of Dolly Varden Silver; Director of Goldshore Resources and Strikepoint Gold. Instrumental in $1B+ in capital raises.

OVER C$3.1B IN VALUE CREATION FOR SHAREHOLDERS

Track Record



[1] Market Capitalization as of Nov 10th, 2025. All Amounts in CAD.

Transaction Summary

100% Earn-In Deal with Prospector Metals Corp.
In the 11,825 ha Toogood Gold Project,
New World Island, Newfoundland

01	02	03	04
PUBLIC LISTING	**24 MONTHS**	**48 MONTHS**	**60 MONTHS**
Consideration	**Consideration**	**Consideration**	**Consideration**
$540K in common shares	$100K in common shares	$300K in common shares	N/A
Work Commitments	**Work Commitments**	**Work Commitments**	**Work Commitments**
N/A	$1.5M	$1M	$3.5M

SHARE STRUCTURE

Capital Structure & Spend

As of Nov. 11, 2025

TSXV: TGC; OTCQB: TGGCF

84M
Shares outstanding

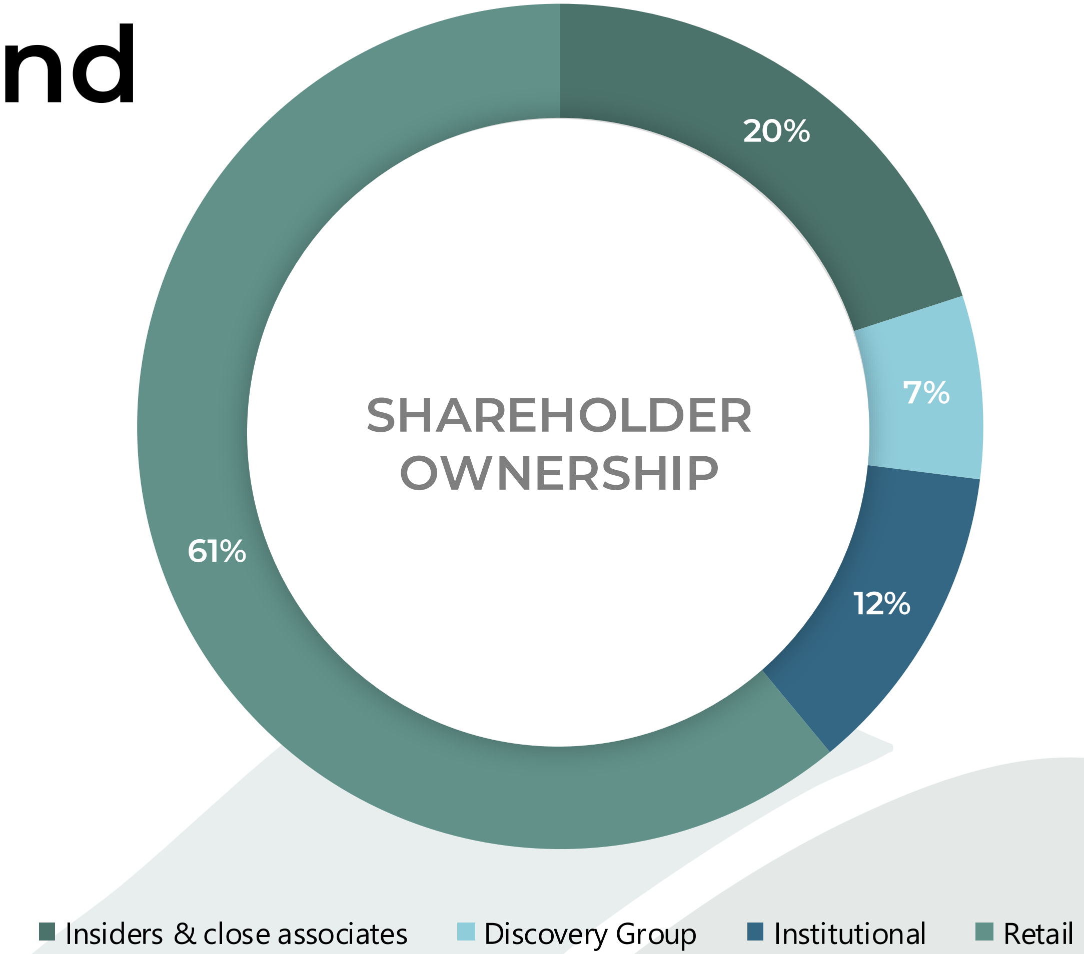
1.8M
Options @ $0.10; $0.235; $0.25; $0.41

5.3M
Broker warrants @ $0.10; $0.30; $0.45

2.5M
RSUs

93.3M
Fully Diluted

$14.4M
Market Cap



LOCATION

Why Newfoundland?

MINING POWERHOUSE

- One of the province's largest industries
- Produces 15+ commodities
- 7 active metal mines (Au, Fe, Ni, Co, Cu)

STRONG WORKFORCE & SUPPORT

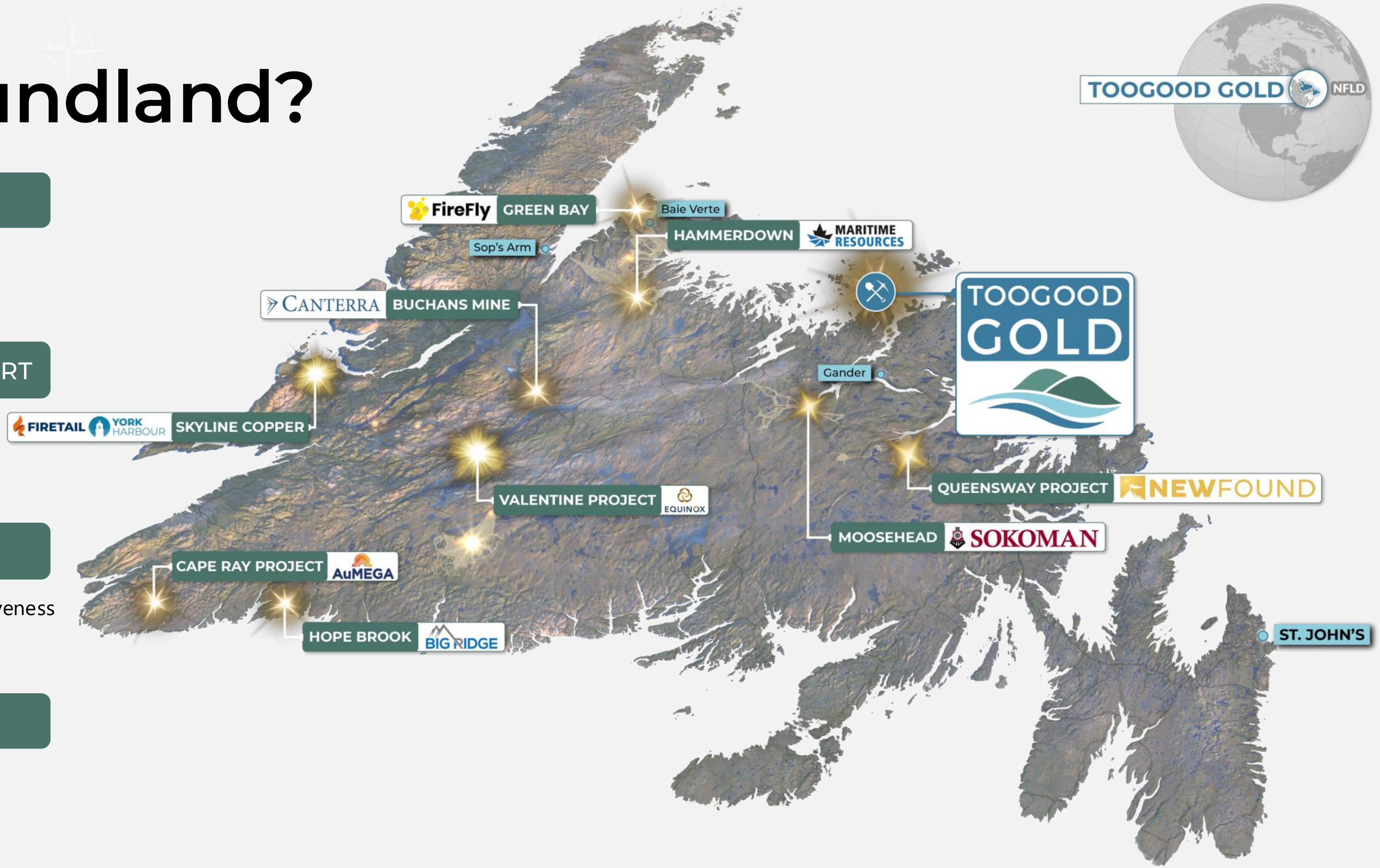
- 8,000 direct mining/exploration jobs
- Clear permitting process and government support

WORLD-CLASS JURISDICTION

- Ranked 8th globally for investment attractiveness (Fraser Institute, 2024)
- Excellent infrastructure in place

UNDEREXPLORED GOLD BELT

- One of the youngest gold rushes globally
- Emerging, underexplored gold district



ASSET SUMMARY

Toogood Gold Project

164 km^2 property hosting >28 km of highly prospective trend

Geological belt hosts multiple recent significant gold discoveries (same structural terrain as Toogood)

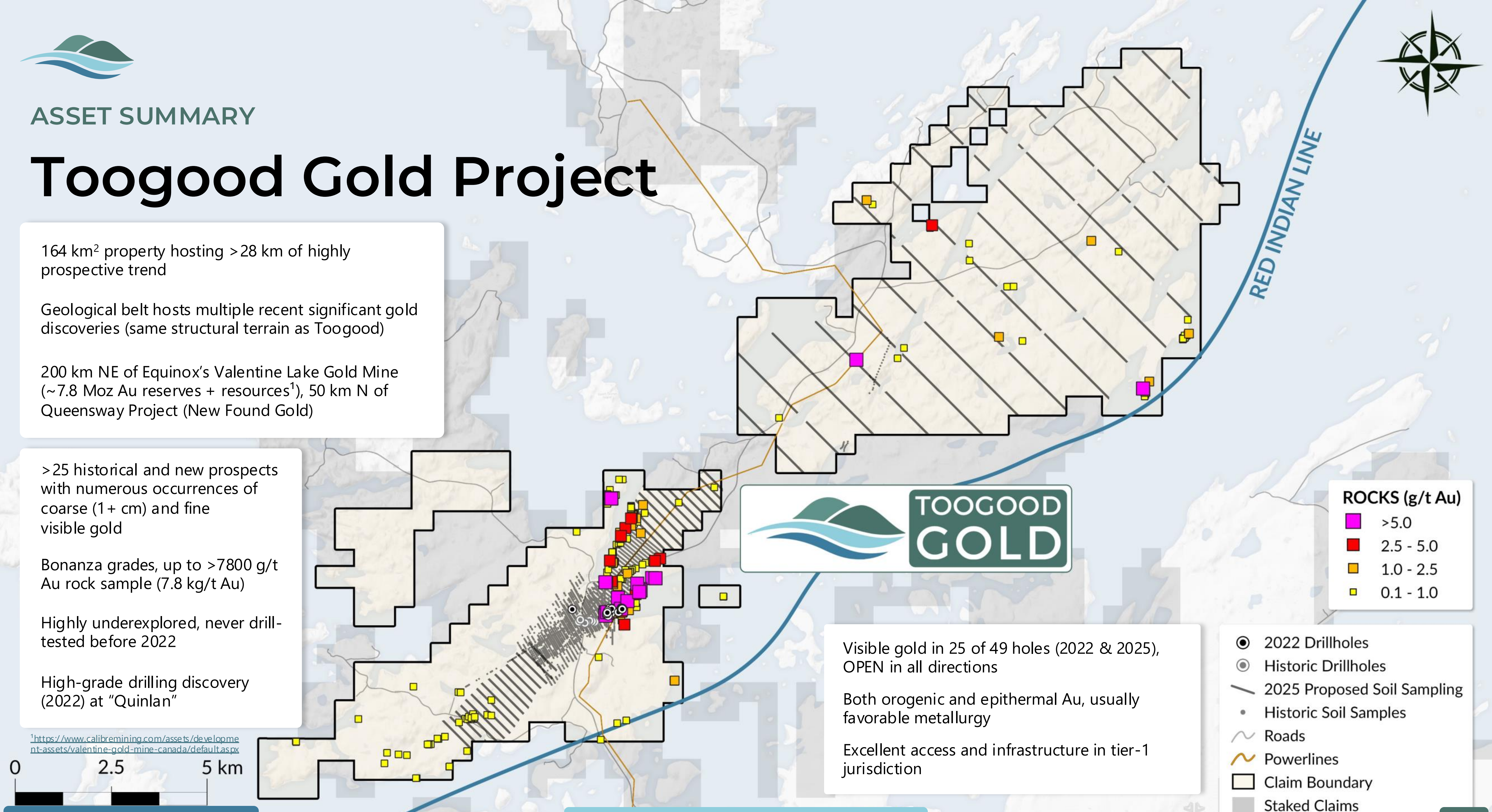
200 km NE of Equinox's Valentine Lake Gold Mine (~7.8 Moz Au reserves + resources[1]), 50 km N of Queensway Project (New Found Gold)

>25 historical and new prospects with numerous occurrences of coarse (1+ cm) and fine visible gold

Bonanza grades, up to >7800 g/t Au rock sample (7.8 kg/t Au)

Highly underexplored, never drill-tested before 2022

High-grade drilling discovery (2022) at "Quinlan"



Visible gold in 25 of 49 holes (2022 & 2025), OPEN in all directions

Both orogenic and epithermal Au, usually favorable metallurgy

Excellent access and infrastructure in tier-1 jurisdiction

[1] https://www.calibremining.com/assets/development-assets/valentine-gold-mine-canada/default.aspx

NEW HIGH-GRADE GOLD DISCOVERY

Quinlan Discovery

2022 MAIDEN DRILL PROGRAM AT QUINLAN:

Drill assay results include:

- 23.90 g/t Au / 3.65 m from 4.75 m (83 g*m) including 43.22 g/t Au / 1.95 m
- 18.27 g/t Au / 4.25 m from 41.25 m (78 g*m) including 70.31 g/t Au / 1.05 m
- 9.40 g/t Au / 3.18 m from 9.40 m (37 g*m) including 22.76 g/t Au / 1.10 m

Drilling Program

19 HQ holes (857.5 m) intersected a 1.5-4.5 m wide altered auriferous felsic dyke

Defined High-Grade Zone

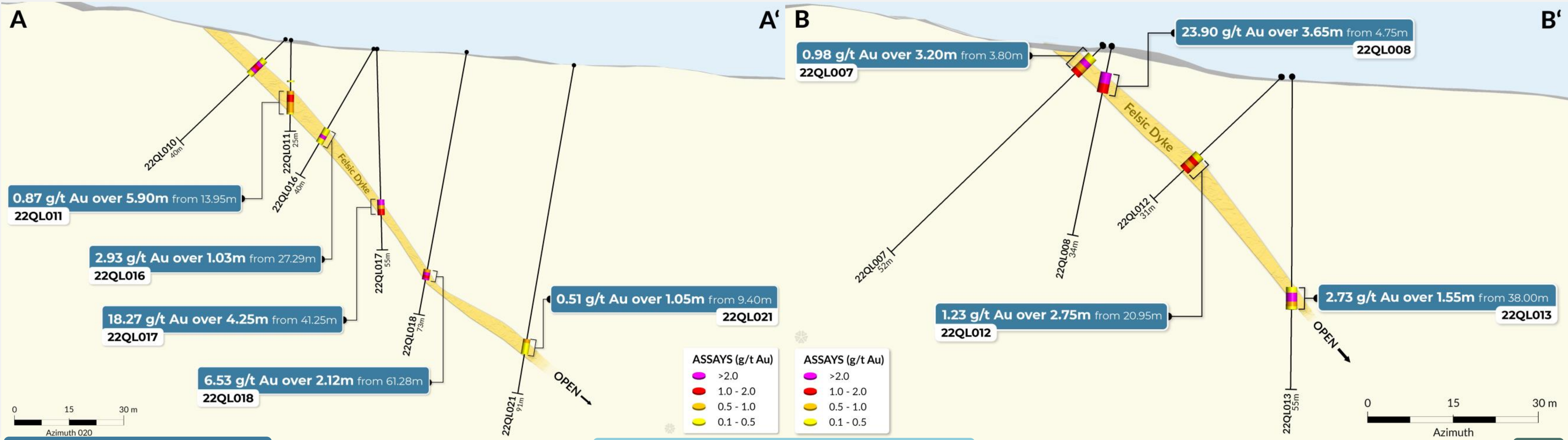
Drilling confirmed in-situ dyke over 200 m strike length and 120 m downdip

Visible Gold

Identified in 15 of 19 drill holes (2022)

Exploration Potential

Mineralization remains open in all directions, with aggressive step-out and delineation drilling completed in Q2-Q3 2025.

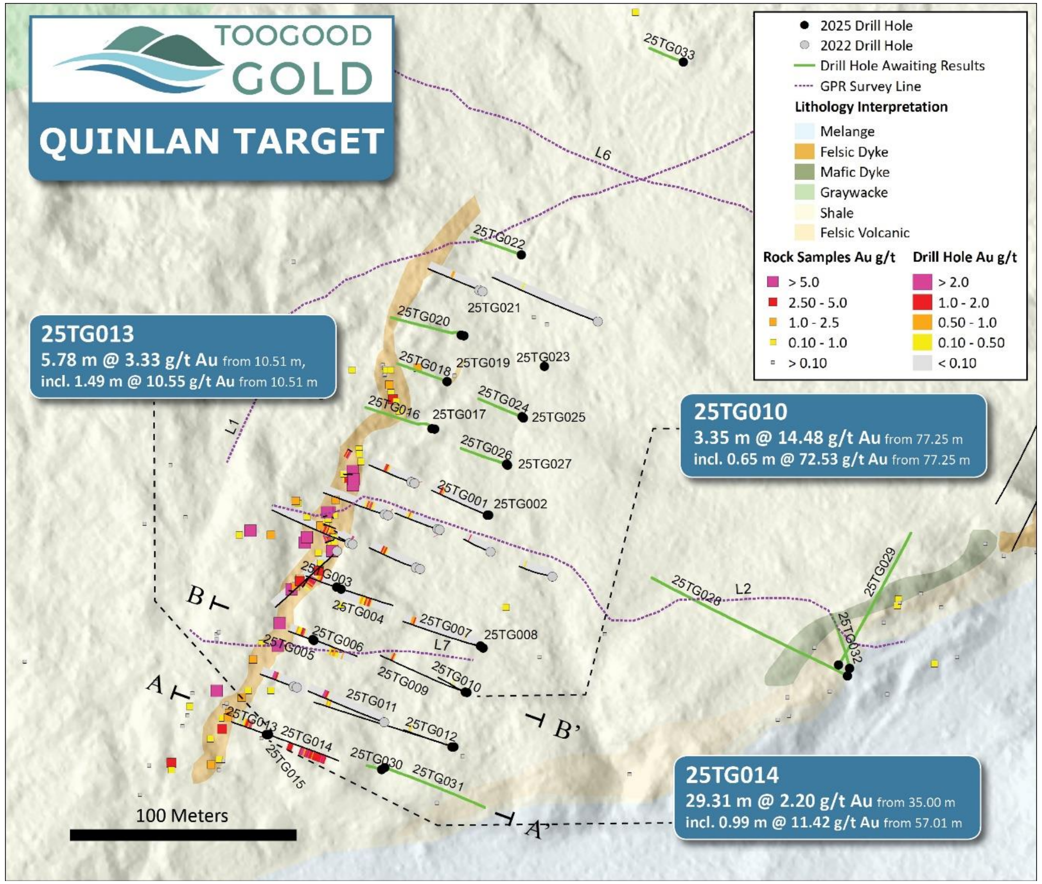


2025 INITIAL RESULTS

Quinlan Zone

Efficient, Fully Funded Program

2,000 m drilled in 33 holes, completed safely, on budget, and on schedule - setting the stage for continued resource growth and discovery across the district-scale land package



Plan map of 2025 drill program, rock samples, geology and GPR survey lines

High-Grade, Consistent Results

Every hole drilled at Quinlan to date has intercepted the mineralized felsic dyke, with multiple shallow, high-grade gold intervals:

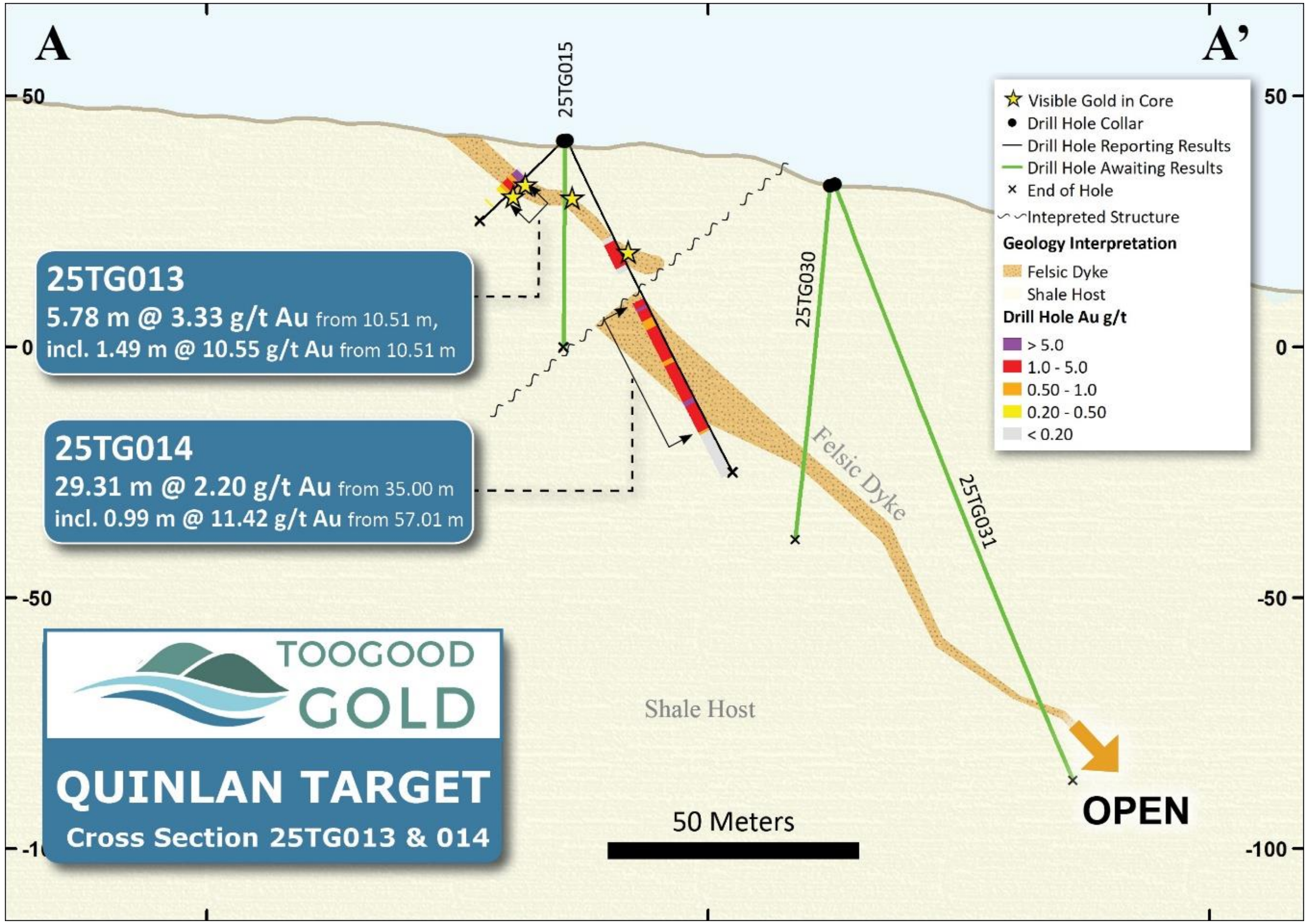
- **29.31 m @ 2.20 g/t Au (25TG014)**
- **3.35 m @ 14.48 g/t Au (25TG010)**
    - **incl. 0.65 m @ 72.53 g/t Au**

Visible Gold Confirmed

VG identified in 10 of 30 holes in 2025, confirming strong mineralization potential

Expansion Potential

Geophysics (GPR survey) indicates untested strike extensions to the NNE, with mineralization remaining open along strike and at depth



Cross section of drill holes 25TG013, 25TG014, 25TG015, 25TG030 and 25TG031

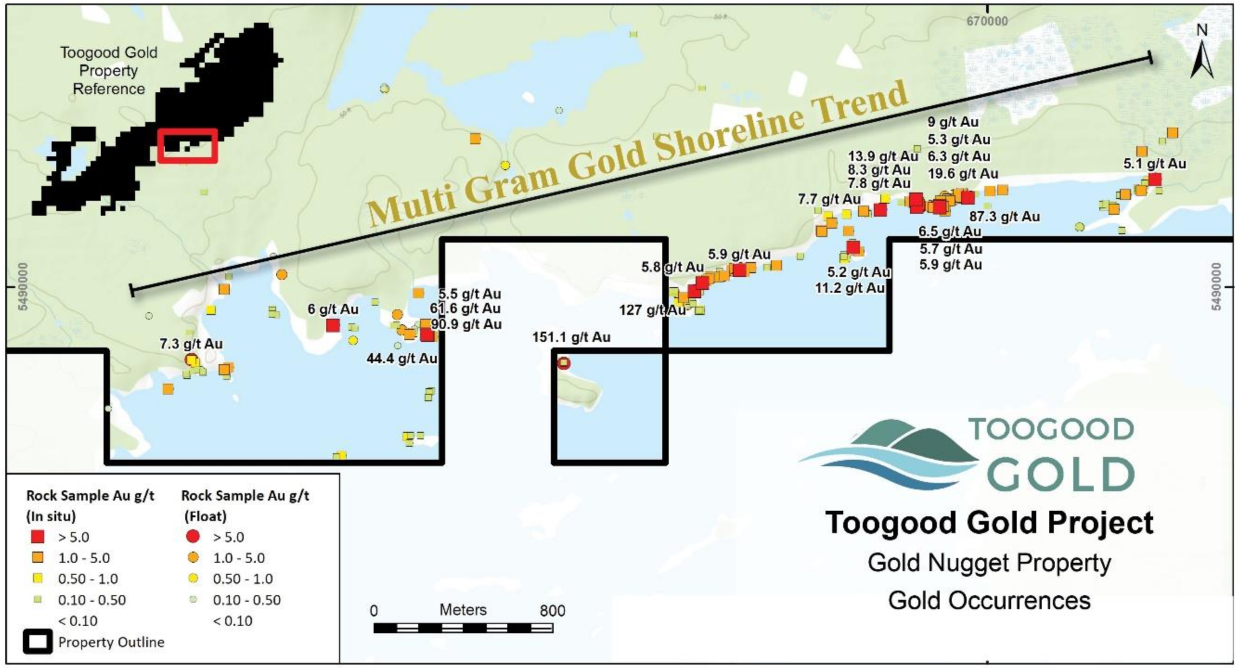
2025 – KEY M&A CONSOLIDATION

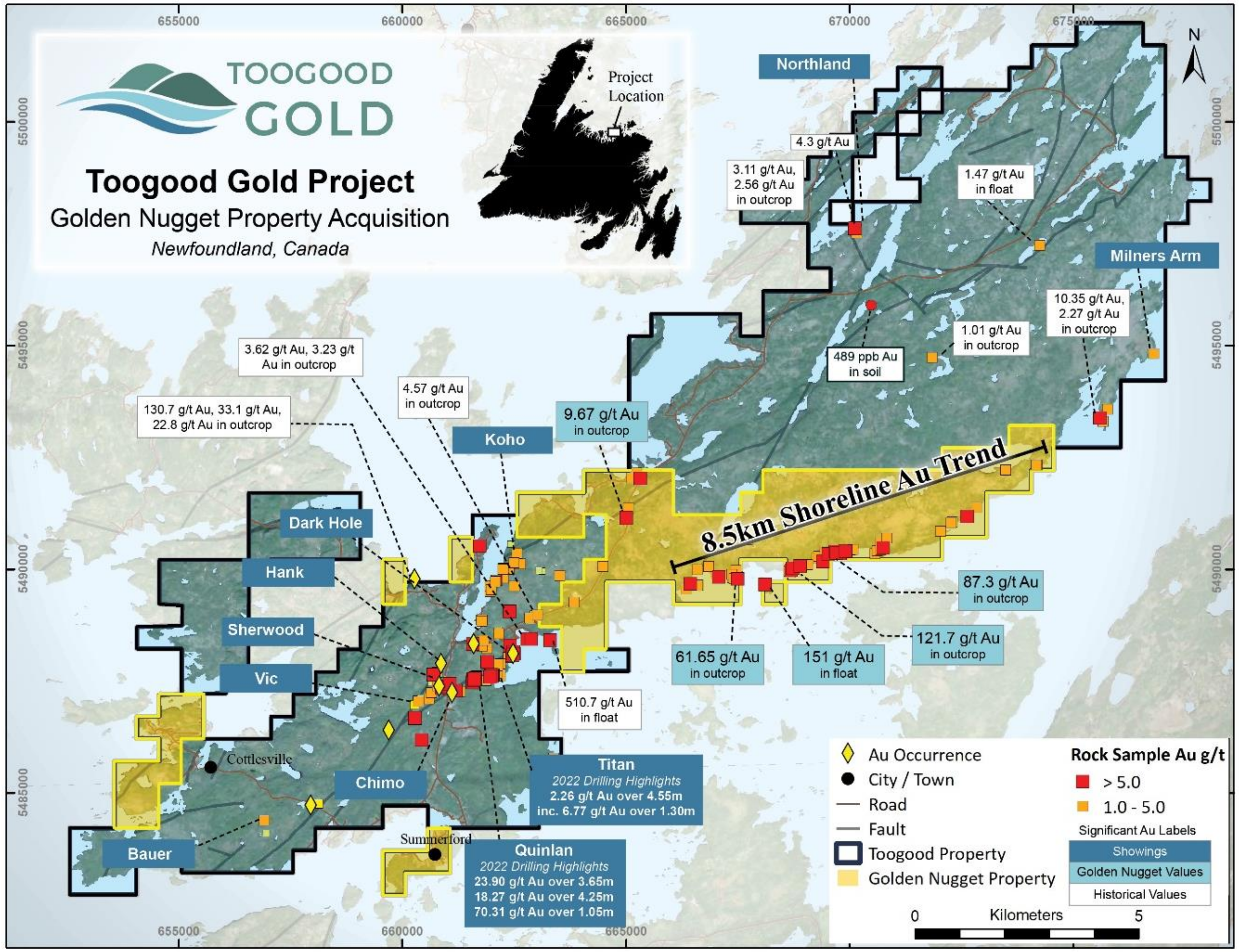
Golden Nugget

Comprehensive coastline geological and structural mapping, rock + soil sampling program is on-going to rapidly advance drill targets at Golden Nugget for 2026

3,000-ha land package, >12 km of underexplored fertile gold trend

- >10 km of Mélange Contact which now totals >15 km of prospective strike property-wide
- 8.5-km-long trend of strongly anomalous coastline
  - 148 historical rock samples which grade ≥1 g/t Au (average ~7 g/t Au)
  - 87% (n = 129) of these samples are reported as outcrop-sourced
- Historical channel samples: 50.2 g/t gold over 1.1 m, 87 g/t over 0.8 m and 29.2 g/t over 2.5 m



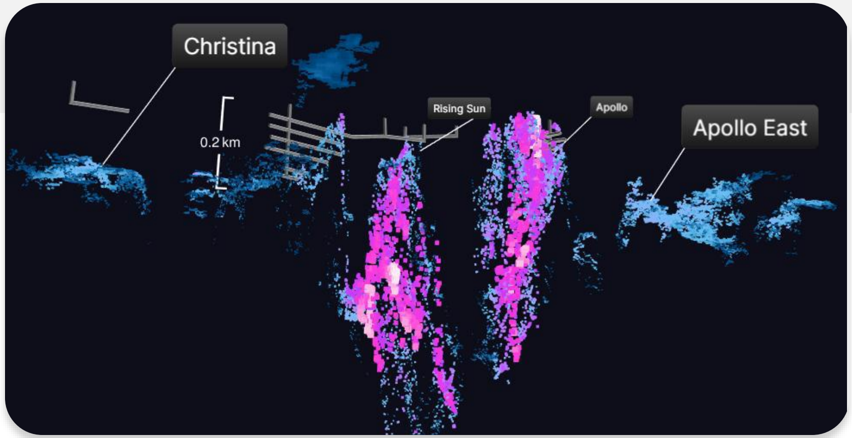


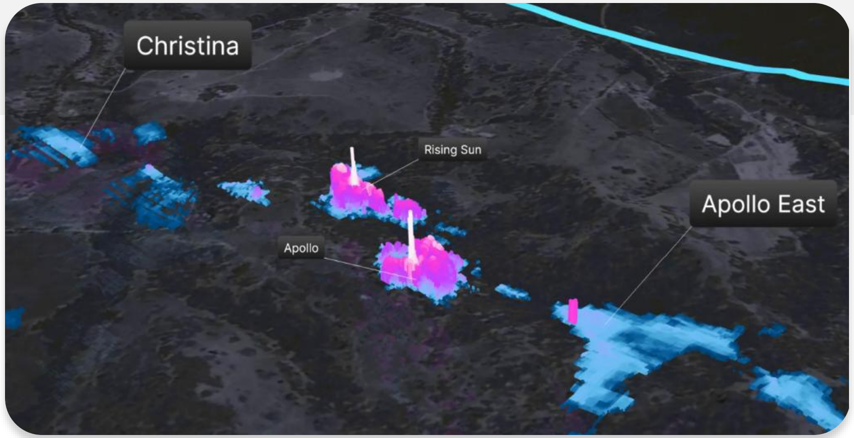
AI-ASSISTED MINERAL DISCOVERY PLATFORM

VRIFY Partnership

- AI modelling trained to discover specific mineral systems (i.e. epithermal gold, orogenic gold)
- Utilizes advanced algorithms to identify complex correlations across vast datasets
- Quickly formulates insights that can lead to discovery, while reducing bias and human error
- Maximizes value of existing data and new data from 2025 exploration
- Track record of success and discovery (e.g. Southern Cross Gold, Sunday Creek Project, Australia)
- Toogood Gold Corp. has engaged VRIFY for a 12-mo contract

VRIFY





VRIFY discovery success at the Sunday Creek Project, Australia (source: https://www.southerncrossgold.com/)

Investment Highlights

Compelling Opportunity

84M shares outstanding, with 20% held by insiders and aligned stakeholders

Multiple near-term, value-driving catalysts on the horizon

Proven & Accomplished Leadership Team

Demonstrated ability to unlock shareholder value through discovery, resource growth, and strategic transactions

Toogood team has collectively delivered over C$3.1B in shareholder returns

High Impact Flagship Asset

District-scale, high-grade gold project in tier-1 mining jurisdiction

Recent high-grade discovery remains open in all directions, offering exceptional upside

Clear Path to Value Creation

2,000-m diamond drill program completed to date in 2025

Actively pursuing additional district consolidation opportunities

Regional exploration to accelerate the path to discovery

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